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# Form 990

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

**A** For the 2019 calendar year, or tax year beginning 01-01-2019 , and ending 12-31-2019

**B** Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

**C** Name of organization
PROTEUS FUND INC

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
15 RESEARCH DRIVE NO B

City or town, state or province, country, and ZIP or foreign postal code
AMHERST, MA 01002

**D** Employer identification number
04-3243004

E Telephone number
(413) 256-0349

**G** Gross receipts $ 30,644,661

**F** Name and address of principal officer:
PAUL DI DONATO
15 RESEARCH DRIVE SUITE B
AMHERST,MA 01002

**H(a)** Is this a group return for subordinates? ☐ Yes ☑ No

**H(b)** Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

**H(c)** Group exemption number ▶

**I** Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

**J** Website: ▶ WWW.PROTEUSFUND.ORG

**K** Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

**L** Year of formation: 1994

**M** State of legal domicile: MA

## Part I Summary

**1** Briefly describe the organization's mission or most significant activities:
PROTEUS FUND IS A PUBLIC CHARITY THAT PARTNERS WITH FOUNDATIONS, ADVOCATES AND INDIVIDUAL DONORS TO ADVANCE DEOCRACY, HUMAN RIGHTS, AND PEACE

**2** Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

| | | | |
|---|---|---|---|
| **3** | Number of voting members of the governing body (Part VI, line 1a) | **3** | 9 |
| **4** | Number of independent voting members of the governing body (Part VI, line 1b) | **4** | 9 |
| **5** | Total number of individuals employed in calendar year 2019 (Part V, line 2a) | **5** | 73 |
| **6** | Total number of volunteers (estimate if necessary) | **6** | 9 |
| **7a** | Total unrelated business revenue from Part VIII, column (C), line 12 | **7a** | 0 |
| **b** | Net unrelated business taxable income from Form 990-T, line 39 | **7b** | 0 |

| | | Prior Year | Current Year |
|---|---|---|---|
| **8** | Contributions and grants (Part VIII, line 1h) | 30,212,641 | 28,498,708 |
| **9** | Program service revenue (Part VIII, line 2g) | 2,214,960 | 1,197,470 |
| **10** | Investment income (Part VIII, column (A), lines 3, 4, and 7d ) | 287,601 | 546,580 |
| **11** | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0 | 0 |
| **12** | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 32,715,202 | 30,242,758 |
| **13** | Grants and similar amounts paid (Part IX, column (A), lines 1–3 ) | 15,919,014 | 17,171,478 |
| **14** | Benefits paid to or for members (Part IX, column (A), line 4) | 0 | 0 |
| **15** | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | 6,688,441 | 6,740,509 |
| **16a** | Professional fundraising fees (Part IX, column (A), line 11e) | 0 | 0 |
| **b** | Total fundraising expenses (Part IX, column (D), line 25) ▶1,180,505 | | |
| **17** | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) | 7,338,515 | 6,040,735 |
| **18** | Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) | 29,945,970 | 29,952,722 |
| **19** | Revenue less expenses. Subtract line 18 from line 12 | 2,769,232 | 290,036 |

| | | Beginning of Current Year | End of Year |
|---|---|---|---|
| **20** | Total assets (Part X, line 16) | 29,981,209 | 30,888,285 |
| **21** | Total liabilities (Part X, line 26) | 1,438,850 | 1,826,105 |
| **22** | Net assets or fund balances. Subtract line 21 from line 20 | 28,542,359 | 29,062,180 |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer — Date: 2020-11-16

PAUL DI DONATO CHIEF EXECUTIVE OFFICER
Type or print name and title

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| | | | | P00544148 |

Firm's name ▶ WHITTLESEY PC — Firm's EIN ▶ 06-0903326

Firm's address ▶ 14 BOBALA RD
HOLYOKE, MA 01040 — Phone no. (413) 536-3970

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

## Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

**1** Briefly describe the organization's mission:

PROTEUS FUND IS A PUBLIC CHARITY THAT PARTNERS WITH FOUNDATIONS, ADVOCATES AND INDIVIDUAL DONORS TO ADVANCE DEOCRACY, HUMAN RIGHTS, AND PEACE.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses $ 17,918,263 including grants of $ 11,391,128 ) (Revenue $ 1,196,970 )

PROTEUS FUND SPECIALIZES IN CONNECTING ENGAGED, MISSION-ALIGNED FUNDERS TO EACH OTHER THROUGH DONOR COLLABORATIVES. ADDITIONALLY, WE STAFF, MANAGE, AND OFFER STRATEGIC GUIDANCE TO FAMILY FOUNDATIONS; OFFER FISCAL SPONSORSHIP TO DYNAMIC SOCIAL JUSTICE INITIATIVES ALIGNED WITH OUR MISSION AND VALUES; AND OFFER DONOR AND GROUP ADVISED FUNDS TO PROJECTS AND PHILANTHROPISTS WORKING TO ADVANCE DEMOCRACY, HUMAN RIGHTS, AND PEACE.

**4b** (Code: ) (Expenses $ 3,920,387 including grants of $ 3,066,550 ) (Revenue $ 0 )

PIPER FUND IS A DONOR COLLABORATIVE THAT BRINGS TOGETHER INDIVIDUAL DONORS AND FOUNDATIONS TO DEFEND DEMOCRATIC INSTITUTIONS AND THE RULE OF LAW, INCLUDING DIMINISHING THE INFLUENCE OF CORPORATE AND SPECIAL INTEREST MONEY IN OUR POLITICAL AND JUDICIAL SYSTEMS.

**4c** (Code: ) (Expenses $ 2,330,831 including grants of $ 1,588,800 ) (Revenue $ 500 )

RISE TOGETHER FUND IS A DONOR COLLABORATIVES THAT BRINGS TOGETHER INDIVIDUAL DONORS AND FOUNDATIONS TO BOLSTER THE CRITICAL WORK OF MUSLIM, ARAB, AND SOUTH ASIAN (MASA) ORGANIZATIONS AND COMMUNITIES TO DEFEND AND UPHOLD THEIR LEGAL RIGHTS, LEADING TO INCLUSION IN A JUST, EQUITABLE, MULTI-RACIAL DEMOCRACY.

(Code: ) (Expenses $ 1,390,839 including grants of $ 1,125,000 ) (Revenue $ )

OTHER PROGRAMS

**4d** Other program services (Describe in Schedule O.)

(Expenses $ 1,390,839 including grants of $ 1,125,000 ) (Revenue $ )

**4e** **Total program service expenses** ▶ 25,560,320

## Part IV Checklist of Required Schedules

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A* | 1 | Yes | |
| 2 | Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)? | 2 | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I* | 3 | | No |
| 4 | **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II* | 4 | Yes | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III* | 5 | | No |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I | 6 | Yes | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II* | 7 | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III | 8 | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV* | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V* | 10 | Yes | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| a | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI. | 11a | Yes | |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII* | 11b | | No |
| c | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII* | 11c | | No |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX* | 11d | | No |
| e | Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X* | 11e | | No |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X* | 11f | | No |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII* | 12a | Yes | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional* | 12b | | No |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E* | 13 | | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | No |
| b | Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV* | 14b | Yes | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV* | 15 | Yes | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV* | 16 | | No |
| 17 | Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions) | 17 | Yes | |
| 18 | Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II* | 18 | | No |
| 19 | Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III* | 19 | | No |
| 20a | Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H* | 20a | | No |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II* | 21 | Yes | |

**Part IV Checklist of Required Schedules** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 22 | Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III* | 22 | | No |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J* | 23 | Yes | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a* | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | **Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I | 25a | | No |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I | 25b | | No |
| 26 | Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II* | 26 | | No |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III | 27 | | No |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| a | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV* | 28a | | No |
| b | A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV* | 28b | | No |
| c | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV* | 28c | | No |
| 29 | Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M* | 29 | Yes | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M* | 30 | | No |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I* | 31 | | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II* | 32 | | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I* | 33 | | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1* | 34 | Yes | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | No |
| b | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* | 35b | | |
| 36 | **Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2* | 36 | Yes | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI* | 37 | | No |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O. | 38 | Yes | |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

| | | | | Yes | No |
|---|---|---|---|---|---|
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1a | 170 | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b | 0 | | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | | Yes | |

**Part V Statements Regarding Other IRS Filings and Tax Compliance** *(continued)*

| | | | | | |
|---|---|---|---|---|---|
| **2a** | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **2a** 73 | | | | |
| **b** | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | **2b** | Yes | | |
| **3a** | Did the organization have unrelated business gross income of $1,000 or more during the year? | **3a** | | No | |
| **b** | If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O* | **3b** | | | |
| **4a** | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | **4a** | | No | |
| **b** | If "Yes," enter the name of the foreign country: ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | |
| **5a** | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | **5a** | | No | |
| **b** | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | **5b** | | No | |
| **c** | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | **5c** | | | |
| **6a** | Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | **6a** | | No | |
| **b** | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | **6b** | | | |
| **7** | **Organizations that may receive deductible contributions under section 170(c).** | | | | |
| **a** | Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor? | **7a** | | No | |
| **b** | If "Yes," did the organization notify the donor of the value of the goods or services provided? | **7b** | | | |
| **c** | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | **7c** | | No | |
| **d** | If "Yes," indicate the number of Forms 8282 filed during the year **7d** | | | | |
| **e** | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | **7e** | | No | |
| **f** | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | **7f** | | No | |
| **g** | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | **7g** | | | |
| **h** | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | **7h** | | | |
| **8** | **Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | **8** | | No | |
| **9** | **Sponsoring organizations maintaining donor advised funds.** | | | | |
| **a** | Did the sponsoring organization make any taxable distributions under section 4966? | **9a** | | No | |
| **b** | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | **9b** | | No | |
| **10** | **Section 501(c)(7) organizations.** Enter: | | | | |
| **a** | Initiation fees and capital contributions included on Part VIII, line 12 **10a** | | | | |
| **b** | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities **10b** | | | | |
| **11** | **Section 501(c)(12) organizations.** Enter: | | | | |
| **a** | Gross income from members or shareholders **11a** | | | | |
| **b** | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) **11b** | | | | |
| **12a** | **Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041? | **12a** | | | |
| **b** | If "Yes," enter the amount of tax-exempt interest received or accrued during the year. **12b** | | | | |
| **13** | **Section 501(c)(29) qualified nonprofit health insurance issuers.** | | | | |
| **a** | Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O. | **13a** | | | |
| **b** | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans **13b** | | | | |
| **c** | Enter the amount of reserves on hand **13c** | | | | |
| **14a** | Did the organization receive any payments for indoor tanning services during the tax year? | **14a** | | No | |
| **b** | If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* | **14b** | | | |
| **15** | Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? | **15** | | No | |
| **16** | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | **16** | | No | |

**Part VI** **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

## Section A. Governing Body and Management

| | | | | Yes | No |
|---|---|---|---|---|---|
| **1a** | Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | **1a** | 9 | | |
| **b** | Enter the number of voting members included in line 1a, above, who are independent | **1b** | 9 | | |
| **2** | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | **2** | | No |
| **3** | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | **3** | | No |
| **4** | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | **4** | | No |
| **5** | Did the organization become aware during the year of a significant diversion of the organization's assets? | | **5** | | No |
| **6** | Did the organization have members or stockholders? | | **6** | | No |
| **7a** | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | **7a** | | No |
| **b** | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | **7b** | | No |
| **8** | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | |
| **a** | The governing body? | | **8a** | Yes | |
| **b** | Each committee with authority to act on behalf of the governing body? | | **8b** | Yes | |
| **9** | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O* | | **9** | | No |

## Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

| | | | Yes | No |
|---|---|---|---|---|
| **10a** | Did the organization have local chapters, branches, or affiliates? | **10a** | | No |
| **b** | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | **10b** | | |
| **11a** | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | **11a** | Yes | |
| **b** | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| **12a** | Did the organization have a written conflict of interest policy? *If "No," go to line 13* | **12a** | Yes | |
| **b** | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | **12b** | Yes | |
| **c** | Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done* | **12c** | Yes | |
| **13** | Did the organization have a written whistleblower policy? | **13** | | No |
| **14** | Did the organization have a written document retention and destruction policy? | **14** | Yes | |
| **15** | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| **a** | The organization's CEO, Executive Director, or top management official | **15a** | Yes | |
| **b** | Other officers or key employees of the organization | **15b** | Yes | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| **16a** | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | **16a** | | No |
| **b** | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | **16b** | | |

## Section C. Disclosure

**17** List the states with which a copy of this Form 990 is required to be filed ▶ MA,NY,DC,CA,CO,IL,MD,MN,ME,MT,NC,NJ, PA,RI,VA,WA,AZ,AR,CT,DE,FL,GA,HI,ID,KS, KY,LA,MI,MS,MO,NE,NV,NH,NM,ND,OH,OK, OR,SC,TX,UT,VT,WV,WI,WY

**18** Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records: ▶PATTI AFFENITO 15 RESEARCH DRIVE SUITE B AMHERST,MA01002(413) 256-0349

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) JASON FRANKLIN<br>CHAIR/SECRETARY | 5.00<br>1.00 | X | | X | | | | 0 | 0 | 0 |
| (2) ODELL MAYS<br>TREASURER | 5.00 | X | | X | | | | 0 | 0 | 0 |
| (3) RICHARD BURNS<br>DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (4) PATRICIA ENG<br>VICE CHAIR | 5.00 | X | | X | | | | 0 | 0 | 0 |
| (5) SARA GOULD<br>DIRECTOR | 5.00<br>1.00 | X | | | | | | 0 | 0 | 0 |
| (6) MAI-ANH TRAN<br>DIRECTOR | 5.00 | X | | | | | | 0 | 0 | 0 |
| (7) ERIC WARD<br>SECRETARY | 2.00 | X | | X | | | | 0 | 0 | 0 |
| (8) RYAN ALEXANDER<br>DIRECTOR | 5.00<br>2.00 | X | | | | | | 0 | 0 | 0 |
| (9) NIMA SHIRAZI<br>DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (10) PAUL DI DONATO<br>PRESIDENT & CEO | 50.00<br>1.00 | | | X | | | | 215,907 | 0 | 41,479 |
| (11) JILL PRICE MARSHALL<br>CHIEF OPERATING OFFICER | 50.00<br>1.00 | | | X | | | | 162,580 | 0 | 43,105 |
| (12) MARK ABRAHAMS<br>CHIEF FINANCIAL OFFICER (L) | 50.00<br>1.00 | | | X | | | | 141,190 | 0 | 27,440 |
| (13) MICHAEL JARVIS<br>PROGRAM DIRECTOR-TAI | 50.00 | | | | | X | | 207,150 | 0 | 50,549 |
| (14) RICHARD KIRSCH<br>PROGRAM DIRECTOR-OUR STO | 50.00 | | | | | X | | 119,760 | 0 | 5,114 |
| (15) MELISSA S SPATZ<br>EXECUTIVE DIRECTOR-PIPER | 50.00 | | | | | X | | 130,703 | 0 | 31,807 |
| (16) NANDINI MERZ<br>PROGRAM DIRECTOR-COLOMBE | 50.00 | | | | | X | | 127,411 | 0 | 40,295 |
| | | | | | | | | | | |

**Part VII** **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
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| | | | | | | | | | | |
| **1b Sub-Total** ▶ | | | | | | | | | | |
| **c Total from continuation sheets to Part VII, Section A** ▶ | | | | | | | | | | |
| **d Total (add lines 1b and 1c)** ▶ | | | | | | | | 1,104,701 | 0 | 239,789 |

**2** Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 7

| | | | Yes | No |
|---|---|---|---|---|
| **3** | Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual* | **3** | | No |
| **4** | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual* | **4** | Yes | |
| **5** | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* | **5** | | No |

## Section B. Independent Contractors

**1** Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|---|---|
| ARABELLA ADVISORS<br><br>1201 CONNECTICUT AVE<br>WASHINGTON, DC 20036 | TAI CONSULTANTS | 164,532 |
| JOE MCINTYRE,<br>228 CROSS TIMBERS DRIVE<br>GEORGETOWN, TX 78628 | TECHNOLOGY CONSULTANT | 120,000 |
| | | |
| | | |
| | | |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 2

## Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
|---|---|---|---|---|---|---|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns | 1a | | | | |
| | b Membership dues | 1b | | | | |
| | c Fundraising events | 1c | | | | |
| | d Related organizations | 1d | | | | |
| | e Government grants (contributions) | 1e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 28,498,708 | | | |
| | g Noncash contributions included in lines 1a - 1f:$ | 1g | | | | |
| | h **Total.** Add lines 1a-1f | | 28,498,708 | | | |
| Program Service Revenue | | Business Code | | | | |
| | 2a MANAGEMENT SERVICE INCOME | 541900 | 626,431 | 626,431 | | |
| | b EARNED INCOME FROM CONSULTING | 541610 | 571,039 | 571,039 | | |
| | c | | | | | |
| | d | | | | | |
| | e | | | | | |
| | f All other program service revenue. | | | | | |
| | g **Total.** Add lines 2a–2f | | 1,197,470 | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 339,119 | | | 339,119 |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | |
| | 6a Gross rents | 6a | | | | |
| | b Less: rental expenses | 6b | | | | |
| | c Rental income or (loss) | 6c | | | | |
| | d Net rental income or (loss) | | | | | |
| | | (i) Securities | (ii) Other | | | |
| | 7a Gross amount from sales of assets other than inventory | 7a | 609,364 | | | |
| | b Less: cost or other basis and sales expenses | 7b | 401,903 | | | |
| | c Gain or (loss) | 7c | 207,461 | | | |
| | d Net gain or (loss) | | 207,461 | | | 207,461 |
| | 8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | |
| | b Less: direct expenses | 8b | | | | |
| | c Net income or (loss) from fundraising events | | | | | |
| | 9a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | |
| | b Less: direct expenses | 9b | | | | |
| | c Net income or (loss) from gaming activities | | | | | |
| | 10a Gross sales of inventory, less returns and allowances | 10a | | | | |
| | b Less: cost of goods sold | 10b | | | | |
| | c Net income or (loss) from sales of inventory | | | | | |
| | Miscellaneous Revenue | Business Code | | | | |
| | 11a | | | | | |
| | b | | | | | |
| | c | | | | | |
| | d All other revenue | | | | | |
| | e **Total.** Add lines 11a–11d | | | | | |
| | 12 **Total revenue.** See instructions | | 30,242,758 | 1,197,470 | 0 | 546,580 |

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☑

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|---|---|---|---|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 16,733,478 | 16,733,478 | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | 438,000 | 438,000 | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 579,280 | 244,311 | 293,239 | 41,730 |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 4,653,932 | 3,139,328 | 866,796 | 647,808 |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 264,999 | 170,924 | 58,565 | 35,510 |
| 9 Other employee benefits | 781,403 | 504,695 | 173,667 | 103,041 |
| 10 Payroll taxes | 460,895 | 297,277 | 101,858 | 61,760 |
| 11 Fees for services (non-employees): | | | | |
| a Management | | | | |
| b Legal | 56,860 | 18,200 | 38,660 | |
| c Accounting | 50,380 | 27,668 | 22,712 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 3,633,015 | 2,335,848 | 1,122,910 | 174,257 |
| 12 Advertising and promotion | 13,800 | | 13,800 | |
| 13 Office expenses | 186,361 | 89,270 | 91,420 | 5,671 |
| 14 Information technology | 213,816 | 136,405 | 68,055 | 9,356 |
| 15 Royalties | | | | |
| 16 Occupancy | 361,300 | 235,000 | 113,690 | 12,610 |
| 17 Travel | 1,447,098 | 1,150,792 | 207,544 | 88,762 |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 16,870 | | 16,870 | |
| 23 Insurance | | | | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a MEMBERSHIPS & SUBSCRIPT | 61,235 | 39,124 | 22,111 | |
| b | | | | |
| c | | | | |
| d | | | | |
| e All other expenses | | | | |
| 25 **Total functional expenses.** Add lines 1 through 24e | 29,952,722 | 25,560,320 | 3,211,897 | 1,180,505 |
| 26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). | | | | |

## Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

| | | | | (A) Beginning of year | | (B) End of year |
|---|---|---|---|---|---|---|
| Assets | 1 | Cash–non-interest-bearing | | 8,395,460 | 1 | 1,418,380 |
| | 2 | Savings and temporary cash investments | | 9,696,368 | 2 | 17,873,341 |
| | 3 | Pledges and grants receivable, net | | 9,337,457 | 3 | 8,587,092 |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | | 6 | |
| | 7 | Notes and loans receivable, net | | | 7 | |
| | 8 | Inventories for sale or use | | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | 83,513 | 9 | 137,560 |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 80,051 | | | |
| | b | Less: accumulated depreciation | 10b 52,914 | 44,007 | 10c | 27,137 |
| | 11 | Investments—publicly traded securities | | 2,424,404 | 11 | 2,844,775 |
| | 12 | Investments—other securities. See Part IV, line 11 | | | 12 | |
| | 13 | Investments—program-related. See Part IV, line 11 | | | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | 15 | |
| | 16 | **Total assets.** Add lines 1 through 15 (must equal line 34) | | 29,981,209 | 16 | 30,888,285 |
| Liabilities | 17 | Accounts payable and accrued expenses | | 1,438,850 | 17 | 1,826,105 |
| | 18 | Grants payable | | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | | 21 | |
| | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D | | | 25 | |
| | 26 | **Total liabilities.** Add lines 17 through 25 | | 1,438,850 | 26 | 1,826,105 |
| Net Assets or Fund Balances | | **Organizations that follow FASB ASC 958, check here ▶ ☑ and complete lines 27, 28, 32, and 33.** | | | | |
| | 27 | Net assets without donor restrictions | | 4,366,235 | 27 | 1,860,943 |
| | 28 | Net assets with donor restrictions | | 24,176,124 | 28 | 27,201,237 |
| | | **Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.** | | | | |
| | 29 | Capital stock or trust principal, or current funds | | | 29 | |
| | 30 | Paid-in or capital surplus, or land, building or equipment fund | | | 30 | |
| | 31 | Retained earnings, endowment, accumulated income, or other funds | | | 31 | |
| | 32 | Total net assets or fund balances | | 28,542,359 | 32 | 29,062,180 |
| | 33 | Total liabilities and net assets/fund balances | | 29,981,209 | 33 | 30,888,285 |

## Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☐

| | | | |
|---|---|---|---|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 30,242,758 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 29,952,722 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 290,036 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 28,542,359 |
| 5 | Net unrealized gains (losses) on investments | 5 | 229,785 |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | 0 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column | 10 | 29,062,180 |

## Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☑

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | No |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | Yes | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | |
| c | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c | Yes | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | 3a | | No |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b | | |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

**Form 990, Special Condition Description:**

| Special Condition Description |
| --- |

# SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

## Public Charity Status and Public Support

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

**Name of the organization**
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . _____

g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | (iv) Is the organization listed in your governing document? Yes | (iv) No | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|---|---|---|---|---|---|---|
| | | | | | | |
| | | | | | | |
| **Total** | | | | | | |

**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

## Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|---|---|---|---|---|---|---|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . | 15,288,866 | 20,879,911 | 30,247,132 | 29,998,474 | 29,696,178 | 126,110,561 |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge.. | | | | | | |
| 4 **Total.** Add lines 1 through 3 | 15,288,866 | 20,879,911 | 30,247,132 | 29,998,474 | 29,696,178 | 126,110,561 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . | | | | | | 35,826,568 |
| 6 **Public support.** Subtract line 5 from line 4. | | | | | | 90,283,993 |

## Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|---|---|---|---|---|---|---|
| 7 Amounts from line 4. . | 15,288,866 | 20,879,911 | 30,247,132 | 29,998,474 | 29,696,178 | 126,110,561 |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . | 1,219 | 79,836 | 149,893 | 263,571 | 339,119 | 833,638 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on. . | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . | | 32,071 | | | | 32,071 |
| 11 **Total support.** Add lines 7 through 10 | | | | | | 126,976,270 |

12 Gross receipts from related activities, etc. (see instructions) . . . . . **12**

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

## Section C. Computation of Public Support Percentage

| | | |
|---|---|---|
| 14 Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . . | **14** | 71.100 % |
| 15 Public support percentage for 2018 Schedule A, Part II, line 14 . . . . . | **15** | 75.030 % |

16a **33 1/3% support test—2019.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☑

b **33 1/3% support test—2018.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test—2018.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

### Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|---|---|---|---|---|---|---|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . . | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 **Total.** Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c Add lines 7a and 7b. . | | | | | | |
| 8 **Public support.** (Subtract line 7c from line 6.) | | | | | | |

### Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|---|---|---|---|---|---|---|
| 9 Amounts from line 6. . . | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. | | | | | | |
| c Add lines 10a and 10b. | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . | | | | | | |
| 13 **Total support.** (Add lines 9, 10c, 11, and 12.). . | | | | | | |

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

### Section C. Computation of Public Support Percentage

| | | | |
|---|---|---|---|
| 15 | Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) . . . . . | 15 | |
| 16 | Public support percentage from 2018 Schedule A, Part III, line 15 . . . . . | 16 | |

### Section D. Computation of Investment Income Percentage

| | | | |
|---|---|---|---|
| 17 | Investment income percentage for **2019** (line 10c, column (f) divided by line 13, column (f)) . . . . . | 17 | |
| 18 | Investment income percentage from **2018** Schedule A, Part III, line 17 . . . . . | 18 | |

19a **33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

## Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.* | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).* | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below.* | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination.* | 3b | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use.* | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.* | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.* | 4b | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.* | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).* | 5a | | |
| b | **Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| c | **Substitutions only.** Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.*** | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .* | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).* | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.*** | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.*** | 9b | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.*** | 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.* | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).* | 10b | | |

## Part IV Supporting Organizations (continued)

| | | | Yes | No |
|---|---|---|---|---|
| **11** | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| **a** | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | **11a** | | |
| **b** | A family member of a person described in (a) above? | **11b** | | |
| **c** | A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in* ***Part VI****.* | **11c** | | |

## Section B. Type I Supporting Organizations

| | | | Yes | No |
|---|---|---|---|---|
| **1** | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.* | **1** | | |
| **2** | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.* | **2** | | |

## Section C. Type II Supporting Organizations

| | | | Yes | No |
|---|---|---|---|---|
| **1** | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).* | **1** | | |

## Section D. All Type III Supporting Organizations

| | | | Yes | No |
|---|---|---|---|---|
| **1** | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | **1** | | |
| **2** | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).* | **2** | | |
| **3** | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.* | **3** | | |

## Section E. Type III Functionally-Integrated Supporting Organizations

**1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

**2** Activities Test. **Answer (a) and (b) below.**

| | | | Yes | No |
|---|---|---|---|---|
| **a** | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.* | **2a** | | |
| **b** | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.* | **2b** | | |

**3** Parent of Supported Organizations. **Answer (a) and (b) below.**

| | | | | |
|---|---|---|---|---|
| **a** | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.*** | **3a** | | |
| **b** | Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.* | **3b** | | |

## Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

### Section A - Adjusted Net Income

| | | | (A) Prior Year | (B) Current Year (optional) |
|---|---|---|---|---|
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | **Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4) | 8 | | |

### Section B - Minimum Asset Amount

| | | | (A) Prior Year | (B) Current Year (optional) |
|---|---|---|---|---|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | **Total** (add lines 1a, 1b, and 1c) | 1d | | |
| e | **Discount** claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | **Minimum Asset Amount** (add line 7 to line 6) | 8 | | |

### Section C - Distributable Amount

| | | | Current Year |
|---|---|---|---|
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 | Enter 85% of line 1 | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 | Enter greater of line 2 or line 3 | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

**Part V** **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| **Section D - Distributions** | **Current Year** |
|---|---|
| **1** Amounts paid to supported organizations to accomplish exempt purposes | |
| **2** Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| **3** Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| **4** Amounts paid to acquire exempt-use assets | |
| **5** Qualified set-aside amounts (prior IRS approval required) | |
| **6** Other distributions (describe in **Part VI**). See instructions | |
| **7** **Total annual distributions.** Add lines 1 through 6. | |
| **8** Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions | |
| **9** Distributable amount for 2019 from Section C, line 6 | |
| **10** Line 8 amount divided by Line 9 amount | |

| **Section E - Distribution Allocations** (see instructions) | **(i) Excess Distributions** | **(ii) Underdistributions Pre-2019** | **(iii) Distributable Amount for 2019** |
|---|---|---|---|
| **1** Distributable amount for 2019 from Section C, line 6 | | | |
| **2** Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in **Part VI**). See instructions. | | | |
| **3** Excess distributions carryover, if any, to 2019: | | | |
| **a** From 2014. . . . . | | | |
| **b** From 2015. . . . . | | | |
| **c** From 2016. . . . . | | | |
| **d** From 2017. . . . . | | | |
| **e** From 2018. . . . . | | | |
| **f** **Total** of lines 3a through e | | | |
| **g** Applied to underdistributions of prior years | | | |
| **h** Applied to 2019 distributable amount | | | |
| **i** Carryover from 2014 not applied (see instructions) | | | |
| **j** Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| **4** Distributions for 2019 from Section D, line 7: $ | | | |
| **a** Applied to underdistributions of prior years | | | |
| **b** Applied to 2019 distributable amount | | | |
| **c** Remainder. Subtract lines 4a and 4b from 4. | | | |
| **5** Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in **Part VI**. See instructions. | | | |
| **6** Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in **Part VI**. See instructions. | | | |
| **7** **Excess distributions carryover to 2020.** Add lines 3j and 4c. | | | |
| **8** Breakdown of line 7: | | | |
| **a** Excess from 2015. . . . . | | | |
| **b** Excess from 2016. . . . . | | | |
| **c** Excess from 2017. . . . . | | | |
| **d** Excess from 2018. . . . . | | | |
| **e** Excess from 2019. . . . . | | | |

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

| Facts And Circumstances Test |
| --- |
| |

| Return Reference | Explanation |
| --- | --- |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

# Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

## Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☐ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

**Contributors**

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| RESTRICTED | | $ RESTRICTED | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | $ | ☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.) |

Name of organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

Name of organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part III** ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$** _____

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |
| | (e) Transfer of gift<br>Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | | | |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

# SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

## Political Campaign and Lobbying Activities

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

**If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| Name of the organization | Employer identification number |
|---|---|
| PROTEUS FUND INC | 04-3243004 |

### Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ▶ $

3 Volunteer hours for political campaign activities (see instructions)

### Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

### Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| | **(a)** Name | **(b)** Address | **(c)** EIN | **(d)** Amount paid from filing organization's funds. If none, enter -0-. | **(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|---|---|---|---|---|---|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |

**Part II-A** **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) | (a) Filing organization's totals | (b) Affiliated group totals |
|---|---|---|
| **1a** Total lobbying expenditures to influence public opinion (grass roots lobbying) | 226,535 | |
| **b** Total lobbying expenditures to influence a legislative body (direct lobbying) | 660,465 | |
| **c** Total lobbying expenditures (add lines 1a and 1b) | 887,000 | |
| **d** Other exempt purpose expenditures | 24,673,320 | |
| **e** Total exempt purpose expenditures (add lines 1c and 1d) | 25,560,320 | |
| **f** Lobbying nontaxable amount. Enter the amount from the following table in both columns. | 1,000,000 | |

| If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: |
|---|---|
| Not over $500,000 | 20% of the amount on line 1e. |
| Over $500,000 but not over $1,000,000 | $100,000 plus 15% of the excess over $500,000. |
| Over $1,000,000 but not over $1,500,000 | $175,000 plus 10% of the excess over $1,000,000. |
| Over $1,500,000 but not over $17,000,000 | $225,000 plus 5% of the excess over $1,500,000. |
| Over $17,000,000 | $1,000,000. |

| | | | |
|---|---|---|---|
| **g** | Grassroots nontaxable amount (enter 25% of line 1f) | 250,000 | |
| **h** | Subtract line 1g from line 1a. If zero or less, enter -0-. | 0 | |
| **i** | Subtract line 1f from line 1c. If zero or less, enter -0-. | 0 | |

**j** If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

## 4-Year Averaging Period Under Section 501(h)

**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)**

### Lobbying Expenditures During 4-Year Averaging Period

| Calendar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) Total |
|---|---|---|---|---|---|
| **2a** Lobbying nontaxable amount | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | 4,000,000 |
| **b** Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 6,000,000 |
| **c** Total lobbying expenditures | 959,882 | 673,957 | 744,452 | 887,000 | 3,265,291 |
| **d** Grassroots nontaxable amount | 250,000 | 250,000 | 250,000 | 250,000 | 1,000,000 |
| **e** Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 1,500,000 |
| **f** Grassroots lobbying expenditures | 219,970 | 182,614 | 178,670 | 226,535 | 807,789 |

## Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| *For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.* | | (a) Yes | (a) No | (b) Amount |
|---|---|---|---|---|
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | |
| a | Volunteers? | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | |
| c | Media advertisements? | | | |
| d | Mailings to members, legislators, or the public? | | | |
| e | Publications, or published or broadcast statements? | | | |
| f | Grants to other organizations for lobbying purposes? | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | |
| i | Other activities? | | | |
| j | Total. Add lines 1c through 1i | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | |
| c | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |

## Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of $2,000 or less? | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | 3 | | |

## Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

| | | | |
|---|---|---|---|
| 1 | Dues, assessments and similar amounts from members | 1 | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).** | | |
| a | Current year | 2a | |
| b | Carryover from last year | 2b | |
| c | Total | 2c | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | |

## Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

| Return Reference | Explanation | |
|---|---|---|

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

**SCHEDULE D** (Form 990)

Department of the Treasury
Internal Revenue Service

# Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

**Name of the organization**
PROTEUS FUND INC

**Employer identification number**
04-3243004

## Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | | (a) Donor advised funds | (b) Funds and other accounts |
|---|---|---|---|
| 1 | Total number at end of year | 9 | |
| 2 | Aggregate value of contributions to (during year) | 10,654,124 | |
| 3 | Aggregate value of grants from (during year) | 8,796,125 | |
| 4 | Aggregate value at end of year | 5,462,248 | |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

## Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | | Held at the End of the Year |
|---|---|---|
| a | Total number of conservation easements | 2a |
| b | Total acreage restricted by conservation easements | 2b |
| c | Number of conservation easements on a certified historic structure included in (a) | 2c |
| d | Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

## Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

## Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

**3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- **a** ☐ Public exhibition
- **b** ☐ Scholarly research
- **c** ☐ Preservation for future generations
- **d** ☐ Loan or exchange programs
- **e** ☐ Other .....

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

## Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ **Yes** ☐ **No**

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

| | | Amount |
|---|---|---|
| **c** | Beginning balance | **1c** |
| **d** | Additions during the year | **1d** |
| **e** | Distributions during the year | **1e** |
| **f** | Ending balance | **1f** |

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ **Yes** ☐ **No**

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

## Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|---|---|---|---|---|
| **1a** Beginning of year balance . . . . | 299,664 | | | | |
| **b** Contributions . . . | | | | | |
| **c** Net investment earnings, gains, and losses | 60,352 | | | | |
| **d** Grants or scholarships . . . | | | | | |
| **e** Other expenditures for facilities and programs . . . | | | | | |
| **f** Administrative expenses . . . . | 4,880 | | | | |
| **g** End of year balance . . . . . | 355,136 | | | | |

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- **a** Board designated or quasi-endowment ▶ .....
- **b** Permanent endowment ▶ 100.000 %
- **c** Temporarily restricted endowment ▶ .....

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

| | Yes | No |
|---|---|---|
| **(i)** unrelated organizations . . . . . **3a(i)** | | No |
| **(ii)** related organizations . . . . . **3a(ii)** | | No |
| **b** If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . . **3b** | | |

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

## Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|---|---|---|---|
| **1a** Land . . . . . | | | | |
| **b** Buildings . . . . . | | | | |
| **c** Leasehold improvements | | 32,217 | 16,109 | 16,108 |
| **d** Equipment . . . . . | | 47,834 | 36,805 | 11,029 |
| **e** Other . . . . . | | | | |
| **Total.** Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶ | | | | 27,137 |

**Part VII Investments—Other Securities.**
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|---|---|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3)Other | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| (I) | | |
| **Total.** *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶ | | |

**Part VIII Investments—Program Related.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|---|---|
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| **Total.** *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶ | | |

**Part IX Other Assets.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|---|
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| (10) | |
| **Total.** *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶ | |

**Part X Other Liabilities.**
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|---|
| (1) Federal income taxes | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| **Total.** *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶ | |

**2.** Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

## Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | | |
|---|---|---|---|---|---|
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 30,472,543 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| a | Net unrealized gains (losses) on investments | 2a | 229,785 | | |
| b | Donated services and use of facilities | 2b | | | |
| c | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| e | Add lines **2a** through **2d** | | | 2e | 229,785 |
| 3 | Subtract line **2e** from line **1** | | | 3 | 30,242,758 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line **1**: | | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| c | Add lines **4a** and **4b** | | | 4c | 0 |
| 5 | Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.) | | | 5 | 30,242,758 |

## Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | | |
|---|---|---|---|---|---|
| 1 | Total expenses and losses per audited financial statements | | | 1 | 29,952,722 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | |
| a | Donated services and use of facilities | 2a | | | |
| b | Prior year adjustments | 2b | | | |
| c | Other losses | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| e | Add lines **2a** through **2d** | | | 2e | 0 |
| 3 | Subtract line **2e** from line **1** | | | 3 | 29,952,722 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line **1:** | | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| c | Add lines **4a** and **4b** | | | 4c | 0 |
| 5 | Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.) | | | 5 | 29,952,722 |

## Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference | Explanation |
|---|---|
| PART X, LINE 2: | THE FUND ACCOUNTS FOR UNCERTAINTY IN INCOME TAXES IN ACCORDANCE WITH ASC TOPIC, INCOME TAXES. THIS STANDARD CLARIFIES THE ACCOUNTING FOR UNCERTAINTY IN TAX POSITIONS AND PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENTS REGARDING A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. THE FUND HAS DETERMINED THAT THERE ARE NO UNCERTAIN TAX POSITIONS WHICH QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS AT DECEMBER 31, 2019. THE FUND'S INFORMATION RETURNS ARE SUBJECT TO EXAMINATION BY THE FEDERAL AND STATE JURISDICTIONS. |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

**SCHEDULE F (Form 990)**

Department of the Treasury
Internal Revenue Service

# Statement of Activities Outside the United States

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.**

▶ **Attach to Form 990.**

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Name of the organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1** **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ **Yes** ☐ **No**

**2** **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3** Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
|---|---|---|---|---|---|
| (1) EUROPE (INCLUDING ICELAND & GREENLAND) | 0 | 0 | GRANTS | HUMAN RIGHTS | 78,000 |
| (2) SOUTH AMERICA | 0 | 0 | GRANTS | HUMAN RIGHTS | 100,000 |
| (3) NORTH AMERICA | 0 | 0 | GRANTS | HUMAN RIGHTS | 200,000 |
| (4) EAST ASIA AND THE PACIFIC | 0 | 0 | GRANTS | HUMAN RIGHTS | 45,000 |
| (5) NORTH AMERICA | 0 | 0 | GRANTS | DEMOCRACY | 15,000 |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |
| (11) | | | | | |
| (12) | | | | | |
| (13) | | | | | |
| (14) | | | | | |
| (15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| **3a** Sub-total . . . . | 0 | 0 | | | 438,000 |
| **b** Total from continuation sheets to Part I . . . | 0 | 0 | | | 0 |
| **c Totals** (add lines 3a and 3b) | 0 | 0 | | | 438,000 |

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|---|---|---|---|---|---|---|---|---|---|
| (1) | | | EUROPE (INCLUDING ICELAND & GREENLAND) | HUMAN RIGHTS | 78,000 | ELECTRONIC FUNDS TRANSFER | | | FMV |
| (2) | | | SOUTH AMERICA | HUMAN RIGHTS | 100,000 | ELECTRONIC FUNDS TRANSFER | | | FMV |
| (3) | | | NORTH AMERICA | HUMAN RIGHTS | 200,000 | ELECTRONIC FUNDS TRANSFER | | | FMV |
| (4) | | | EAST ASIA AND THE PACIFIC | HUMAN RIGHTS | 45,000 | ELECTRONIC FUNDS TRANSFER | | | FMV |
| (5) | | | NORTH AMERICA | DEMOCRACY | 15,000 | ELECTRONIC FUNDS TRANSFER | | | FMV |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |
| (8) | | | | | | | | | |
| (9) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 1

3 Enter total number of other organizations or entities . . . . . ▶ 5

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| | **(a)** Type of grant or assistance | **(b)** Region | **(c)** Number of recipients | **(d)** Amount of cash grant | **(e)** Manner of cash disbursement | **(f)** Amount of noncash assistance | **(g)** Description of noncash assistance | **(h)** Method of valuation (book, FMV, appraisal, other) |
|---|---|---|---|---|---|---|---|---|
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
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| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| (13) | | | | | | | | |
| (14) | | | | | | | | |
| (15) | | | | | | | | |
| (16) | | | | | | | | |
| (17) | | | | | | | | |
| (18) | | | | | | | | |

## Part IV Foreign Forms

| | | | |
|---|---|---|---|
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . | ☐ Yes | ☑ No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . | ☐ Yes | ☑ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . | ☐ Yes | ☑ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . | ☐ Yes | ☑ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . | ☐ Yes | ☑ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . | ☐ Yes | ☑ No |

**Part V** **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| ReturnReference | Explanation |
|---|---|
| PART I, LINE 2: | PROTEUS FUND'S GRANTMAKING PROCEDURES INCLUDE CONDUCTING DUE DILIGENCE ON POTENTIAL GRANTEES, AWARDING GRANTS PURSUANT TO GRANT AGREEMENTS THAT INDICATE FUNDS MUST BE USED FOR CHARITABLE PURPOSES AND REQUIRE PERIODIC REPORTING FROM GRANTEES, AND OTHER OVERSIGHT MEASURES AS NEEDED TO ENSURE THAT FUNDS ARE USED FOR THE CHARITABLE PURPOSES FOR WHICH THEY ARE GIVEN. PROTEUS FUND CHECKS OFAC LISTS INCLUDING THE SPECIALLY DESIGNATED NATIONALS LIST TO ENSURE THAT NO FUNDS ARE DISTRIBUTED TO PERSONS OR ENTITIES ON ANY OFAC LIST." |
| PART III ACCOUNTING METHOD: | |
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## Additional Data

**Software ID:**

**Software Version:**

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part I** **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- **a** ☑ Mail solicitations
- **b** ☑ Internet and email solicitations
- **c** ☑ Phone solicitations
- **d** ☑ In-person solicitations
- **e** ☑ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

**2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☑ **Yes** ☐ **No**

**b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

| | **(i)** Name and address of individual or entity (fundraiser) | **(ii)** Activity | **(iii)** Did fundraiser have custody or control of contributions? Yes | No | **(iv)** Gross receipts from activity | **(v)** Amount paid to (or retained by) fundraiser listed in col. **(i)** | **(vi)** Amount paid to (or retained by) organization |
|---|---|---|---|---|---|---|---|
| 1 | ACCESS PHILANTHROPY INC<br>2100 STEVENS AVENUE<br><br>MINNEAPOLIS, MN 55404 | FUNDRAISING | | No | 0 | 26,000 | -26,000 |
| 2 | ALICIA DALY LLC<br>4326 VERMONT AVE<br><br>ALEXANDRIA, VA 22304 | ENHANCING AND GROUPING INDIVIDUAL FUNDRAISING | | No | 0 | 10,000 | -10,000 |
| 3 | GRASSROOTS SOLUTIONS INC<br>861 EAST HENNEPIN AVE SUITE 350<br><br>MINNEAPOLIS, MN 55414 | FUNDRAISING CONSULTANT | | No | 0 | 9,000 | -9,000 |
| 4 | HUMERA AFRIDI<br>53 CROSBY STEER APT 3<br><br>NEW YORK, NY 10012 | FUNDRAISING | | No | 0 | 10,250 | -10,250 |
| 5 | LIDA AZIM<br>3801 GEORGIA AVE 206<br><br>WASHINGTON, DC 20011 | FUNDRAISING | | No | 0 | 10,500 | -10,500 |
| 6 | PAMELA GROW<br>46 S WYOMING AVE<br><br>ARDMORE, PA 19003 | FUNDRAISING | | No | 0 | 15,000 | -15,000 |
| 7 | REN TRUEBLOOD<br>1907 SE STARK STREET<br><br>PORTLAND, OR 97214 | FUNDRAISING | | No | 0 | 5,476 | -5,476 |
| 8 | THE SUDDES GROUP<br>655 METRO PLACE SOUTH 830<br><br>DUBLIN, OH 43017 | FUNDRAISING | | No | 0 | 17,500 | -17,500 |
| 9 | W DOUGLAN WINGO INC<br>350 SEVENTH AVE SUITE 1504<br><br>NEW YORK, NY 10001 | ENHANCING AND GROUPING INDIVIDUAL FUNDRAISING | | No | 0 | 10,000 | -10,000 |
| 10 | | | | | | | |
| **Total** . . . . . ▶ | | | | | | 113,726 | -113,726 |

**3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

MA, NY

**Part II** **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

| Revenue / Direct Expenses | | **(a)** Event #1 (event type) | **(b)** Event #2 (event type) | **(c)** Other events (total number) | **(d)** Total events (add col. **(a)** through col. **(c)**) |
|---|---|---|---|---|---|
| Revenue | 1 Gross receipts | | | | |
| | 2 Less: Contributions | | | | |
| | 3 Gross income (line 1 minus line 2) | | | | |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages | | | | |
| | 8 Entertainment | | | | |
| | 9 Other direct expenses | | | | |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) ▶ | | | | |
| | 11 Net income summary. Subtract line 10 from line 3, column (d) ▶ | | | | |

**Part III** **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

| Revenue / Direct Expenses | | **(a)** Bingo | **(b)** Pull tabs/Instant bingo/progressive bingo | **(c)** Other gaming | **(d)** Total gaming (add col.**(a)** through col.**(c)**) |
|---|---|---|---|---|---|
| Revenue | 1 Gross revenue | | | | |
| Direct Expenses | 2 Cash prizes | | | | |
| | 3 Noncash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | ☐ **Yes** ____ % ☐ **No** | ☐ **Yes** ____ % ☐ **No** | ☐ **Yes** ____ % ☐ **No** | |
| | 7 Direct expense summary. Add lines 2 through 5 in column (d) ▶ | | | | |
| | 8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶ | | | | |

**9** Enter the state(s) in which the organization conducts gaming activities: _____

**a** Is the organization licensed to conduct gaming activities in each of these states? ☐ **Yes** ☐ **No**

**b** If "No," explain: _____

**10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ **Yes** ☐ **No**

**b** If "Yes," explain: _____

**11** Does the organization conduct gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

**12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

**13** Indicate the percentage of gaming activity conducted in:

| | | | |
|---|---|---|---|
| **a** | The organization's facility . . . . . | **13a** | % |
| **b** | An outside facility . . . . . | **13b** | % |

**14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ ----------

Address ▶ ----------

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

**b** If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____.

**c** If "Yes," enter name and address of the third party:

Name ▶ ----------

Address ▶ ----------

**16** Gaming manager information:

Name ▶ ----------

Gaming manager compensation ▶ $ ----------

Description of services provided ▶ ----------

☐ Director/officer ☐ Employee ☐ Independent contractor

**17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

**Part IV** **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

| Return Reference | Explanation |
|---|---|



**Additional Data** Return to Form

**Software ID:**

**Software Version:**

efile Public Visual Render | ObjectId: 001 - Submission: 2015-01-16 | TIN: 20-5478191

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**Schedule I (Form 990)**

Department of the Treasury Internal Revenue Service

# Grants and Other Assistance to Organizations, Governments and Individuals in the United States

**Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.**
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

Name of the organization: PROTEUS FUND INC
Employer identification number: 04-3243004

**Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|---|---|---|---|---|---|---|---|
| (1) VOTER REGISTRATION PROJECT 1300 EYE STREET NW SUITE 450 EAST WASHINGTON,DC 20005 | 26-4802468 | 501(C)3 | 2,500,000 | | | | DEMOCRACY |
| (2) VOTER REGISTRATION PROJECT 1300 EYE STREET NW SUITE 450 EAST WASHINGTON,DC 20005 | 26-4802468 | 501(C)3 | 2,000,000 | | | | DEMOCRACY |
| (3) THE VOTER PARTICIPATION CENTER 1707 L STREET NW SUITE 950 WASHINGTON,DC 20005 | 55-0889748 | 501(C)3 | 1,000,000 | | | | DEMOCRACY |
| (4) VOTER REGISTRATION PROJECT 1300 EYE STREET NW SUITE 450 EAST WASHINGTON,DC 20005 | 26-4802468 | 501(C)3 | 500,000 | | | | DEMOCRACY |
| (5) PROTEUS ACTION LEAGUE 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 22-3888268 | 501(C)4 | 444,225 | | | | DEMOCRACY |
| (6) THE BROOKINGS INSTITUTION 1755 MASSACHUSETTS AVE NW WASHINGTON,DC 20036 | 53-0196577 | 501(C)3 | 348,325 | | | | DEMOCRACY |
| (7) RETHINK MEDIA 2039 SHATTUCK AVE SUITE 401 BERKLEY,CA 94704 | 46-2005479 | 501(C)3 | 325,000 | | | | HUMAN RIGHTS |
| (8) RETHINK MEDIA 2039 SHATTUCK AVE SUITE 401 BERKLEY,CA 94704 | 46-2005479 | 501(C)3 | 222,500 | | | | DEMOCRACY |
| (9) PANORAMA GLOBAL 2101 4TH AVENUE SUITE 2100 SEATTLE,WA 98121 | 81-4204119 | 501(C)3 | 200,000 | | | | HUMAN RIGHTS |
| (10) PROTEUS ACTION LEAGUE 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 22-3888268 | 501(C)4 | 200,000 | | | | HUMAN RIGHTS |
| (11) TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO,CA 941291755 | 94-3213100 | 501(C)3 | 198,291 | | | | HUMAN RIGHTS |
| (12) REPOWER FUND 2639 NICOLLET AVE SUITE 220 MINNEAPOLIS,MN 55408 | 35-2191193 | 501(C)3 | 182,000 | | | | DEMOCRACY |
| (13) RETHINK MEDIA 2039 SHATTUCK AVE SUITE 401 BERKLEY,CA 94704 | 46-2005479 | 501(C)3 | 150,000 | | | | DEMOCRACY |
| (14) FRACTURED ATLIS 248 WEST 35TH STREET 10TH FLOOR NEW YORK,NY 10001 | 11-3451703 | 501(C)3 | 150,000 | | | | HUMAN RIGHTS |
| (15) SISTER SONG 1237 RALPH DAVID ABERNATHY BLVD ATLANTA,GA 30310 | 51-0544927 | 501(C)3 | 125,000 | | | | HUMAN RIGHTS |
| (16) ATLANTA JOBS WITH JUSTICE PO BOX 150377 ATLANTA,GA 30315 | 20-2794280 | 501(C)3 | 125,000 | | | | HUMAN RIGHTS |
| (17) ALTERNATE ROOTS 1270 CAROLINA STREET BOX D120-353 ATLANTA,GA 30307 | 58-1318198 | 501(C)3 | 125,000 | | | | HUMAN RIGHTS |
| (18) EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE SUITE A ATLANTA,GA 30307 | 58-2346744 | 501(C)3 | 125,000 | | | | HUMAN RIGHTS |
| (19) REPOWER FUND 2639 NICOLLET AVE SUITE 220 MINNEAPOLIS,MN 55408 | 35-2191193 | 501(C)3 | 118,000 | | | | DEMOCRACY |
| (20) THE ADVOCATES FOR HUMAN RIGHTS 330 SECOND AVENUE SOUTH SUITE 800 MINNEAPOLIS,MN 55401 | 36-3292374 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (21) CENTER FOR CIVIC POLICY 625 SILVER STREET SW SUITE 320 ALBUQUERQUE,NM 87102 | 01-0869701 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (22) NEW MEXICO RELIGIOUS COALITION FOR REPRODUCTIVE CHOICE PO BOX 66433 ALBUQUERQUE,NM 87193 | 85-0391823 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (23) YOUNG WOMEN UNITED 309 GOLD AVE SW ALBUQUERQUE,NM 87102 | 85-0481224 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (24) AMERICAN CIVIL LIBERTIES UNION OF NEW MEXICO FOUNDATION PO BOX 566 ALBUQUERQUE,NM 87103 | 85-0275276 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (25) NONPROFIT VOTE 2464 MASSACHUSETTS AVE SUITE 101 CAMBRIDGE,MA 02140 | 20-4568862 | 501(C)3 | 100,000 | | | | DEMOCRACY |
| (26) SAFEHOUSE 1211 CHESTNUT STREET SUITE 600 PHILADELPHIA,PA 19107 | 83-1624339 | 501(C)3 | 100,000 | | | | HUMAN RIGHTS |
| (27) INEQUALITY MEDIA PO BOX 9323 BERKLEY,CA 94709 | 46-5544528 | 501(C)3 | 99,000 | | | | DEMOCRACY |
| (28) CREATING RESOURCES FOR EMPOWERMENT AND ACTIONS 125 MAIDEN LANE FLOOR 9 NEW YORK,NY 10038 | 31-1812979 | 501(C)3 | 85,000 | | | | HUMAN RIGHTS |
| (29) WILLIAM J BRENNAN JR CENTER FOR JUSTICE 120 BROADWAY SUITE 1750 NEW YORK,NY 10271 | 13-3839293 | 501(C)3 | 75,000 | | | | DEMOCRACY |
| (30) DEMOS A NETWORK FOR IDEAS AND ACTIONS 80 BROAD STREET 4TH FLOOR NEW YORK,NY 10004 | 13-4105066 | 501(C)3 | 75,000 | | | | DEMOCRACY |
| (31) RETHINK MEDIA 2039 SHATTUCK AVE SUITE 401 BERKLEY,CA 94704 | 46-2005479 | 501(C)3 | 75,000 | | | | HUMAN RIGHTS |
| (32) INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE CHICAGO,IL 60637 | 47-3551987 | 501(C)3 | 75,000 | | | | PEACE |
| (33) PROMISE OF JUSTICE INITIATIVE 636 BARONNE STREET NEW ORLEANS,LA 701131004 | 46-1307037 | 501(C)3 | 72,000 | | | | HUMAN RIGHTS |
| (34) PUBLIC POLICY AND EDUCATION FUND OF NEW YORK 94 CENTRAL AVENUE ALBANY,NY 12206 | 13-3364209 | 501(C)3 | 70,000 | | | | DEMOCRACY |
| (35) JUSTICE NOT POLITICS PO BOX 41086 DES MOINES,IA 50311 | 27-4589051 | 501(C)4 | 67,500 | | | | DEMOCRACY |
| (36) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 65,000 | | | | DEMOCRACY |
| (37) ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CACUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111 | 94-2176139 | 501(C)3 | 65,000 | | | | PEACE |
| (38) SIKH COALITION 50 BROAD STREET SUITE 504 NEW YORK,NY 10004 | 22-3834037 | 501(C)3 | 60,000 | | | | HUMAN RIGHTS |
| (39) SOUTH ASIAN AMERICAN LEADING TOGETHER 6930 CARROLL AVENUE SUITE 506 TAKOMA PARK,MD 20912 | 52-2216665 | 501(C)3 | 60,000 | | | | HUMAN RIGHTS |
| (40) DRUM - DESIS RISING UP AND MOVING 72-18 ROOSEVELT AVE JACKSON HEIGHTS,NY 11372 | 38-3652741 | 501(C)3 | 60,000 | | | | HUMAN RIGHTS |
| (41) DEATH PENALTY INFORMATION CENTER 1701 K STREET NW SUITE 205 WASHINGTON,DC 20006 | 36-4056815 | 501(C)3 | 60,000 | | | | HUMAN RIGHTS |
| (42) PROTEUS FUND 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 04-3243004 | 501(C)3 | 60,000 | | | | HUMAN RIGHTS |
| (43) COALITION FOR DC REPRESENTATION EDUCATION FUND DBA DC VOTE 1111 14TH STREET NW SUITE 1000 WASHINGTON,DC 20005 | 52-2133517 | 501(C)3 | 50,000 | | | | DEMOCRACY |
| (44) ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW SUITE 500 WASHINGOTN,DC 20036 | 52-1009973 | 501(C)3 | 50,000 | | | | DEMOCRACY |
| (45) CIVIC NATION 1156 15TH STREET NW SUITE 1000 WASHINGTON,DC 20005 | 47-3576918 | 501(C)3 | 50,000 | | | | DEMOCRACY |
| (46) WILLIAM J BRENNAN JR CENTER FOR JUSTICE 120 BROADWAY SUITE 1750 NEW YORK,NY 10271 | 13-3839293 | 501(C)3 | 50,000 | | | | DEMOCRACY |
| (47) GENDER JUSTICE 200 UNIVERSITY AVE W SUITE 200 SAINT PAUL,MN 55103 | 80-0603630 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (48) JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVE WEST SUITE 150 ST PAUL,MN 55114 | 41-1830619 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (49) TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVENUE 100 ST PAUL,MN 55114 | 41-1635130 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (50) OUTFRONT MINNESOTA COMMUNITY SERVICE 310 38TH STREET SUITE 209 MINNEAPOLIS,MN 55409 | 36-3550489 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (51) THE ARAB AMERICAN INSTITUTE FOUNDATION 1600 K STREET NW SUITE 601 WASHINGTON,DC 20006 | 52-1959306 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (52) INSTITUTE FOR SOCIAL POLICY AND UNDERSTANDING 6 PARKLANE BLVD SUITE 510 DEARBORN,MI 48126 | 38-3633581 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (53) PEOPLE'S VANGUARD OF DAVIS PO BOX 4715 DAVIS,CA 95617 | 46-3013126 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (54) UNIVERSITY OF MISSISSIPPI FOUNDATION 406 UNIVERSITY AVENUE OXFORD,MS 38655 | 23-7310293 | 501(C)3 | 50,000 | | | | HUMAN RIGHTS |
| (55) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (56) MAINE CITIZENS FOR CLEAN ELECTIONS PO BOX 18187 PORTLAND,ME 04112 | 27-2646667 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (57) WIN WIN NETWORK 1402 3RD AVE SUITE 201 SEATTLE,WA 98101 | 32-0419998 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (58) COALITION FOR OPEN DEMOCRACY 4 PARK STREET SUITE 301 CONCORD,NH 03301 | 80-0336490 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (59) ALLIED MEDIA PROJECTS INC 4126 THIRD STREET DETROIT,MI 48201 | 01-0559608 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (60) UNIVERSITY OF SOUTHERN CALIFORNIA ABM BUILDING - CENTER FOR RELIGIONA D CIVIC CULTURE UNIVERSITY OF S CA LOS ANGELES,CA 90089 | 95-1642394 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (61) ARAB AMERICAN ASSOCIATION OF NEW YORK 7111 5TH AVENUE BROOKLYN,NY 11209 | 11-3604756 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (62) CENTER FOR INTERCULTURAL ORGANIZING DBA UNITE OREGON 1390 SE 122ND AVENUE PORTLAND,OR 97233 | 74-3098100 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (63) MUSLIM STUDENTS ASSOCIATION WEST 5175 PADDOCK PL RANCHO CUCAMONGA,CA 91737 | 46-5478214 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (64) GEORGIA MUSLIM VOTER PROJECT 5860 OAKBROOK PARKWAY SUITE 145 NORCROSS,GA 30093 | 81-1446781 | 501(C)3 | 40,000 | | | | DEMOCRACY |
| (65) PROJECT SOUTH THE INSTITUTION FOR THE ELIMINATIN OF POVERTY & GENOCIDE 9 GAMMON AE ATLANTA,GA 30315 | 58-1956686 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (66) DEFENDING RIGHTS AND DISSENT 1325 G STREET NW SUITE 500 WASHINGTON,DC 20005 | 27-0042821 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (67) OKLAHOMA CRIMINAL DEFENSE LAWYERS ASSOCIATION 1621 N CLASSEN BLVD OKLAHOMA CITY,OK 73106 | 73-1029901 | 501(C)6 | 40,000 | | | | HUMAN RIGHTS |
| (68) DEFENDER ASSOCIATION OF PHILADELPHIA FEDERAL COMMUNITY DEFENDER OFFICE SUITE 540 WEST - THE CURTIS BUILDIN PHILADELPHIA,PA 19106 | 23-1445669 | 501(C)3 | 40,000 | | | | HUMAN RIGHTS |
| (69) ARKANSAS PUBLIC POLICY PANEL 1308 WEST SECOND STREET LITTLE ROCK,AR 72201 | 71-0467088 | 501(C)3 | 37,500 | | | | DEMOCRACY |
| (70) PROTEUS ACTION LEAGUE 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 22-3888268 | 501(C)4 | 37,000 | | | | DEMOCRACY |
| (71) PROGRESSIVE VOICES INSTITUTE 6300 POWERS FERRY ROAD SUITE 600-230 ATLANTA,GA 30339 | 45-2426594 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (72) CONNECTICUT CITIZEN RESEARCH GROUP 30 ARBOR STREET SUITE 6N HARTFORD,CT 06106 | 06-0889894 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (73) CONNECTICUT CITIZEN RESEARCH GROUP 30 ARBOR STREET SUITE 6N HARTFORD,CT 06106 | 06-0889894 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (74) OHIO RIVER VALLEY ENVIRONMENTAL COALITION INC PO BOX 6753 HUNTINGTON,WV 25773 | 31-1311861 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (75) PROGRESSIVE MARYLAND EDUCATION FUND PO BOX 6988 LARGO,MD 20792 | 03-0401249 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (76) MI FAMILIA VOTA EDUCATION FUND 1140 E WASHINGTON ST BUILDING C SUITE 206 PHOENIX,AR 85034 | 20-0182824 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (77) OHIO VOICE 394 E TOWN STREET COLUMBUS,OH 43215 | 82-3381404 | 501(C)3 | 35,000 | | | | DEMOCRACY |
| (78) ARIZONA COALITION TO END SEXUAL AND DOMESTIC VIOLENCE 2700 N CENTRAL AVE SUITE 1100 PHOENIX,AZ 85004 | 86-0593601 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (79) WOMEN WITH A VISION 1226 N BROAD STREET NEW ORLEANS,LA 70119 | 72-1202185 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (80) TRANSGENDER ADVOCATES KNOWLEDGEABLE EMPOWERING 7769 SECOND AVE SOUTH BIRMINGHAM,AL 35206 | 85-0702039 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (81) RUTH ELLIS CENTER INC 77 VICTOR STREET HIGHLAND PARK,MI 48203 | 38-3501697 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (82) SOUTHERN VISION ALLIANCE PO BOX 51698 DURHAM,NC 27717 | 61-1639641 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (83) HEART WOMAN & GIRLS 3473 S MARTIN LUTHER KING DR 192 CHICAGO,IL 60616 | 27-3625796 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (84) WEST FUND PO BOX 920088 EL PASO,TX 79902 | 04-3236982 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (85) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH STREET SUITE 1 TUCSON,AZ 85713 | 52-2094677 | 501(C)3 | 35,000 | | | | HUMAN RIGHTS |
| (86) COMMUNITY JUSTICE PROJECT 3000 BISCAYNE BLVD SUITE 106 MIAMI,FL 33137 | 47-2777185 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (87) CENTER FOR RAC RELIGION AND ECONOMIC DEMOCRACY INC 8307 EDEN STREET HENRICO,VA 23228 | 83-0516735 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (88) CONNECTICUT CITIZENS RESEARCH GROUP 30 ARBOR STREET SUITE 6N HARTFORD,CT 06106 | 06-0889894 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (89) MAINE PEOPLE'S RESOURCE CENTER 565 CONGRESS STREET PORTLAND,ME 04240 | 22-2586108 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (90) HEALTH ACTION NEW MEXICO 3700 OSUNA RD NE ALBUQUERQUE,NM 87109 | 85-0481860 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (91) THE INTERNATIONAL CENTER FOR NOT-FOR-PROFIT LAW 1126 16TH STREET NW SUITE 400 WASHINGTON,DC 20036 | 52-1818273 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (92) PARTNERSHIP FOR CIVIL JUSTICE FUND 617 FLORIDA AVE NW WASHINGTON,DC 20001 | 26-2851211 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (93) NEW FLORIDA MAJORITY EDUCATION FUND INC 10800 BISCAYNE BLVD SUITE 1050 MIAMI,FL 33161 | 45-3956785 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (94) KANSAS VALUES INSTITUTE PO BOX 97 LAWRENCE,KS 66044 | 45-2621342 | 501(C)4 | 30,000 | | | | DEMOCRACY |
| (95) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (96) ACCE INSTITUTE 3655 S GRAND AVE SUITE 250 LOS ANGELES,CA 90007 | 27-1487442 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (97) MISSOURI JOBS WITH JUSTICE 2725 CLIFTON AVE SAINT LOUIS,MO 63139 | 43-1864844 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (98) SPIRIT OF PEACE UNITED CHURCH OF CHRIST 6509 S CLIFF AVE SIOUX FALLS,SD 57108 | 13-1957221 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (99) PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 4089 FAIRMOUNT AVE SAN DIEGO,CA 92105 | 47-5299457 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (100) FAITH IN ACTION NETWORK 999 N CAPITOL STREET NE SUITE 200 WASHINGTON,DC 20002 | 94-2206497 | 501(C)3 | 30,000 | | | | DEMOCRACY |
| (101) GREATER BIRMINGHAM MINISTRIES 2304 12TH AVENUE NORTH BIRMINGHAM,AL 35234 | 63-0577439 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (102) EMGAGE FOUNDATION 3425 US HWY 98 NORTH LAKELAND,FL 33809 | 26-1441032 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (103) AMERICAN CIVIL LIBERTIES UNION FOUNDTION OF TENNESSEE PO BOX 120160 NASHVILLE,TN 37212 | 62-0988329 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (104) OPERATION IN MY BACKYARD 3252 EDGEMONT STREET PHILADELPHIA,PA 19104 | 82-5527661 | 501(C)3 | 30,000 | | | | HUMAN RIGHTS |
| (105) AMALGAMATED CHARITABLE FOUNDATION INC 1825 K STREET NW WASHINGTON,DC 20006 | 82-1517696 | 501(C)3 | 29,606 | | | | HUMAN RIGHTS |
| (106) FLORIDA IMMIGRANT COALITION 2800 BISCAYNE BLVD SUITE 200 MIAMI,FL 33137 | 20-2123833 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (107) CAMPAIGN FOR SOUTHERN EQUALITY PO BOX 364 ASHEVILLE,NC 28802 | 27-4064401 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (108) PROTEUS ACTION LEAGUE 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 22-3888268 | 501(C)4 | 25,000 | | | | HUMAN RIGHTS |
| (109) SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND,CA 948054021 | 46-1323531 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (110) CARRIZO COMECRUDO NATION OF TEXAS INC 1250 ROEMER LN FLORESVILLE,TX 78114 | 75-2830923 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (111) PROTECT DEMOCRACY PROJECT 2020 PENNSYLVANIA AVE NW SUITE 163 WASHINGTON,DC 20006 | 81-4777062 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (112) WHEN WE ALL VOTE PO BOX 34673 1400 L ST NW WASHINGTON,DC 20005 | 83-0996376 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (113) HEALTH ACCESS FOUNDATION 1127 11TH STREET SUITE 925 SACRAMENTO,CA 95824 | 93-0957949 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (114) TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVENUE SUITE 100 ST PAUL,MN 55114 | 41-1635130 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (115) PUBLIC CITIZEN FOUNDATION INC 1600 20TH STREET NW WASHINGTON,DC 20009 | 52-1263996 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (116) REPOWER FUND 2639 NICOLLET AVE SUITE 220 MINNEAPOLIS,MN 55408 | 35-2191193 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (117) CENTER FOR INTERCULTURAL ORGANIZING DBA UNITE OREGON 1390 SE 122ND AVENUE PORTLAND,OR 97233 | 74-3098100 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (118) JUSTICE NOT POLITICS ALASKA CIVICS EDUCATION FUND PO BOX 231473 ANCHORAGE,AK 99523 | 82-2516720 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (119) WORKERS ENTER FOR RACIAL JUSTICE NFP 2929 S WABASH AVE SUITE 203 CHICAGO,IL 60616 | 45-4461270 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (120) ARIZONA ADVOCACY FOUNDATION 221 E INDIANOLA AVE PHOENIX,AZ 85012 | 02-0565840 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (121) PROTEUS ACTION LEAGUE 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 22-3888268 | 501(C)4 | 25,000 | | | | HUMAN RIGHTS |
| (122) SOCIAL JUSTICE FUND NORTHWEST 1904 3RD AVE SUITE 806 SEATTLE,WA 98101 | 91-1036971 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (123) NEO PHILANTHROPY INC 45 WEST 36TH STREET 6TH FLOOR NEW YORK,NY 10018 | 13-3191113 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (124) ILLINOIS JUSTICE FOUNDATION 4933 S DORCHESTER AVE CHICAGO,IL 60615 | 51-0181498 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (125) PEACE FIRST 25 KINGSTON ST 6TH FLOOR BOSTON,MA 02111 | 04-3323467 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (126) OPEN ARMS PERINATAL SERVICES 2524 16TH AVE S SUITE 207 SEATTLE,WA 981445104 | 91-1868021 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (127) TRANSGENDER ADVOCATES KNOWLEDGEABLE EMPOWERING 7769 SECOND AVE SOUTH BIRMINGHAM,AL 35206 | 85-0702039 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (128) THE KNIGHTS & ORCHIDS SOCIETY INC 108 BROAD STREET SELMA,AL 36701 | 45-2603909 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (129) SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND,CA 948054021 | 46-1323531 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (130) PROJECT SOUTH THE INSTITUTION FOR THE ELIMINATIN OF POVERTY & GENOCIDE 9 GAMMON AVE ATLANTA,GA 30315 | 58-1956686 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (131) COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUIT 240 LOS ANGELES,CA 90012 | 95-4302067 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (132) THE LEGALIZATION PROJECT 360 NUECES STREET SUITE 1102 AUSTIN,TX 78701 | 83-1038418 | 501(C)3 | 25,000 | | | | HUMAN RIGHTS |
| (133) INJUSTICE WATCH NFP 55 E JACKSON BLVD SUITE 640 CHICAGO,IL 60604 | 47-4537172 | 501(C)3 | 25,000 | | | | DEMOCRACY |
| (134) UTILITY REFORM NETWORK 268 BUSH STREET 3933 SAN FRANCISCO,CA 94104 | 23-7351081 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (135) FAMILIES FOR FREEDOM 35 W 31 ST 702 NEW YORK,NY 10001 | 20-2798922 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (136) CENTER FOR MEDIA JUSTICE 436 14TH STREET SUITE 500 OAKLAND,CA 94612 | 30-0520981 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (137) CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET SUITE A BROOKLYN,NY 11237 | 45-3813436 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (138) COMMUNITY ASSET DEVELOPMENT RE-DEFINING EDUCATION 8410 SOUTH BROADWAY LOS ANGELES,CA 90003 | 26-4753821 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (139) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH ST SUITE 1 TUCSON,AZ 85713 | 52-2094677 | 501(C)3 | 20,000 | | | | PEACE |
| (140) IMMSCHOOLS 10419 TOLLOW WAY HELOTES,TX 78023 | 82-3350805 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (141) BLACK BELT JUSTICE CENTER PO BOX 2521 WASHINGTON,DC 20013 | 45-4441783 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (142) NATIVE YOUTH LEADERSHIP ALLIANCE PO BOX 241 PINE RIDGE,SD 57770 | 27-2503270 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (143) THE WATERSHED CENTER INC 44 KAYE RD MILLERTON,NY 125465026 | 36-4624060 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (144) INTERNATIONAL MUSLIM WOMENS INITIATIVE FOR SELF EMPOWERMENT 149-12 61ST RD FLUSHING,NY 11367 | 47-1277862 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (145) MARYLAND PUBLIC INTEREST RESEARCH FOUNDATION 2209 MARYLAND AVE SUITE D BALTIMORE,MD 21218 | 52-1033638 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (146) WISCONSIN VOICES 633 S HAWLEY RD SUITE 112 MILWAUKEE,WI 53214 | 27-3183754 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (147) NORTH CAROLINA VOTERS FOR CLEAN ELECTIONS INC 1821 GREEN STREET SUITE 104 DURHAM,NC 27705 | 56-2129334 | 501(C)4 | 20,000 | | | | DEMOCRACY |
| (148) ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111 | 94-2176139 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (149) LA CLINICA DE LA RAZA PO BOX 22210 OAKLAND,CA 94623 | 94-1744108 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (150) COMMON COUNSEL FOUNDATION 1624 FRANKLIN STREET 1022 OAKLAND,CA 94612 | 94-3214166 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (151) GRASSROOTS INTERNATIONAL 179 BOYLSTON STREET 4TH FLOOR JAMAICA PLAIN,MA 02130 | 04-2791159 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (152) PROTEUS FUND 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 04-3243004 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (153) WESTERN STATES CENTER INC PO BOX 40305 PORTLAND,OR 972400305 | 93-0952137 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (154) GROUNDSWELL FUND 548 MARKET STREET 49734 SAN FRANCISCO,CA 94104 | 47-4003615 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (155) FJC 520 EIGHTH AVENUE 20TH FLOOR NEW YORK,NY 10018 | 13-3848582 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (156) HOLLER HEALTH JUSTICE PO BOX 11032 CHARLESTON,WV 25339 | 83-1203957 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (157) WECARETN 4005 PATTE ANN DRIVE MEMPHIS,TN 38166 | 83-2965696 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (158) LBGT CENTER INTERCULTURAL COLLECTIVE INC 3763 83RD ST SUITE 1B JACKSON HEIGHTS,NY 11372 | 82-4397912 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (159) RUTH ELLIS CENTER INC 77 VICTOR STREET HIGHLAND PARK,MI 48203 | 38-3501697 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (160) WOMEN WITH A VISION 1226 N BROAD STREET NEW ORLEANS,LA 70119 | 72-1202185 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (161) AFRICAN AMERICAN OFFICE OF GAY CONCERNS 877 BROAD ST SUITE 211 NEWARK,NJ 071022643 | 22-3767952 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (162) COLLECTIVE ACTION FOR SAFE SPACE PO BOX 66231 WASHINGTON,DC 20035 | 27-3963489 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (163) PROJECT PROSPER 3 HUBBARD STREET 3 MONTPELIER,VT 05602 | 45-0491407 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (164) PROJECT PROSPER 3 HUBBARD STREET 3 MONTPELIER,VT 05602 | 45-0491407 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (165) W HAYWOOD BURNS INSTITUTE 475 14TH ST SUITE 800 OAKLAND,CA 946121944 | 81-0594086 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (166) UNITED TERRITORIES OF PACIFIC ISLANDERS ALLIANCE UTOPIA SEATTLE 205 E MEEKER ST KENT,WA 98032 | 61-1668192 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (167) UPTOWN PEOPLES LAW CENTER 4413 N SHERIDEN RD CHICAGO,IL 606405605 | 36-3060933 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (168) SEX WORKERS OUTREACH PROJECT 340 S LEMON AVE 7566 WALNUT,CA 917892706 | 26-2264638 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (169) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (170) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (171) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (172) URBAN SURVIVORS UNION 1116 GROVE STREET GREENSBORO,NC 27403 | 46-3129789 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (173) ASSOCIATION OF STATE CORRECTIONAL ADMINISTRATORS PO BOX 102 IONA,ID 83427 | 13-3462632 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (174) FRACTURED ATLAS 248 WEST 35TH STREET 10TH FLOOR NEW YORK,NY 10001 | 11-3451703 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (175) TIDES FOUNDATION PO BOX 29907 SAN FRANCISCO,CA 94129 | 51-0198509 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (176) OREGON JUSTICE RESOURCE CENTER PO BOX 5248 PORTLAND,OR 97208 | 45-2859659 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (177) UNIVERSITY OF MISSISSIPPI OFFICE OF RESEARCH AND SPONSORED PROGRAMS 100 BARR HALL UNIVERSITY,MS 386771848 | 64-6001159 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (178) AMERICAN CIVIL LIBERTIES UNION FUND OF MICHIGAN 2966 WOODWARD AVENUE DETROIT,MI 48201 | 23-7243421 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (179) INJUSTICE WATCH NFP 55 E JACKSON BLVD SUITE 640 CHICAGO,IL 60604 | 47-4537172 | 501(C)3 | 20,000 | | | | DEMOCRACY |
| (180) FRACTURED ATLAS 248 WEST 35TH STREET 10TH FLOOR NEW YORK,NY 10001 | 11-3451703 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (181) WCIJ 821 UNIVERSITY AVE FIFTH FLOOR VILAS HALL MADISON,WI 53706 | 26-2143608 | 501(C)3 | 20,000 | | | | HUMAN RIGHTS |
| (182) ASIAN PACIFIC SELF-DEVELOPMENT AND RESIDENCIAL ASSOCIATION 3830 ALVARADO AVE SUITE C STOCKTON,CA 95204 | 68-0224100 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (183) URBAN REVIVAL PO BOX 300107 JAMAICA PLAIN,MA 02130 | 04-2660311 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (184) MARVEN LEADERSHIP COLLECTIVE 1951 NW 7TH AVENUE SUITE 600 MIAMI,FL 33136 | 81-3828531 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (185) EXTRA TERRESTRIAL PROJECTS 217 CENTRE STREET 191 NEW YORK,NY 10013 | 47-3204519 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (186) COMMUNITY CONNECTIONS FOR YOUTH 369 E 149TH STREET BRONX,NY 10455 | 26-4482112 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (187) ASIAN AMERICANS ADVANCING JUSTICE - CHICAGO 4753 N BROADWAY STREET SUITE 502 CHICAGO,IL 60640 | 36-3844385 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (188) TRUSTEE OF TUFTS COLLEGE RESEARCH ADMINISTRATION TUFTS UNIVERSITY MEDFORD,MA 021555813 | 04-2103634 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (189) EQUITY ALLIANCE PO BOX 331821 NASHVILLE,TN 37203 | 81-5394158 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (190) TRUSTEE OF TUFTS COLLEGE RESEARCH ADMINISTRATION TUFTS UNIVERSITY MEDFORD,MA 021555813 | 04-2103634 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (191) MOVEMENT STRATEGY CENTER 436 14TH STREET SUITE 500 OAKLAND,CA 946122708 | 20-1037643 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (192) LAND STEWARDSHIP PROJECT 821 EAST 35TH STREET SUITE 200 MINNEAPOLIS,MN 55407 | 41-1466054 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (193) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (194) NDN COLLECTIVE 317 MAIN STREET RAPID CITY,SD 57701 | 82-3776329 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (195) NORTH CAROLINA VOTERS FOR CLEAN ELECTIONS INC 1821 GREEN STREET SUITE 104 DURHAM,NC 27705 | 56-2129334 | 501(C)4 | 15,000 | | | | DEMOCRACY |
| (196) FAIR ELECTIONS PORTLAND PO BOX 18187 PORTLAND,ME 04112 | 83-4394363 | 501(C)4 | 15,000 | | | | DEMOCRACY |
| (197) ARIZONA ADVOCACY FOUNDATION 221 E INDIANOLA AVE PHOENIX,AZ 85012 | 02-0565840 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (198) NORTH CAROLINA VOTERS FOR CLEAN ELECTIONS INC 1821 GREEN STREET SUITE 104 DURHAM,NC 27705 | 56-2129334 | 501(C)4 | 15,000 | | | | DEMOCRACY |
| (199) MENIKANEAHKEM INC N8866 CITY ROAD G GRESHAM,WI 54128 | 81-5405696 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (200) VOICES OF COMMUNITY ACTIVISTS & LEADERS - VOCAL NY 80A FOURTH AVENUE BROOKLYN,NY 11217 | 13-4094385 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (201) REPOWER FUND 2639 NICOLLET AVE SUITE 220 MINNEAPOLIS,MN 55408 | 35-2191193 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (202) KANSAS CIVIC ENGAGEMENT TABLE PO BOX 442473 LAWRENCE,KS 66044 | 83-3281106 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (203) KCF KENTUCKY CONSERVATION FOUNDATION INC PO BOX 1152 FRANKFORT,KY 40601 | 31-0999716 | 501(C)3 | 15,000 | | | | DEMOCRACY |
| (204) MUSLIM JUSTICE LEAGUE 745 ATLANTIC AVENUE BOSTON,MA 02111 | 47-4049697 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (205) ACCESS 2651 SAULINO CT DEARBORN,MI 48120 | 23-7444497 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (206) PROTEUS FUND 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 04-3243004 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (207) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH ST SUITE 1 TUCSON,AZ 85713 | 52-2094677 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (208) RACE FORWARD 900 ALICE STREET SUITE 400 OAKLAND,CA 94607 | 94-2759879 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (209) NEO PHILANTHROPY INC 45 WEST 36TH STREET 6TH FLOOR NEW YORK,NY 10018 | 13-3191113 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (210) RESIST PO BOX 301240 BOSTON,MA 02130 | 04-2433182 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (211) TRANSGENDER ADVOCATES KNOWLEDGEABLE EMPOWERING 7769 SECOND AVE SOUTH BIRMINGHAM,AL 35206 | 85-0702039 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (212) SWITCHBOARD TRAINERS NETWORD 3717 12TH AVE S MINNEAPOLIS,MN 55407 | 82-2889619 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (213) YOUTH OUTRIGHT WNC INC PO BOX 1893 ASHEVILLE,NC 28802 | 20-5675764 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (214) SAN FRANCISCO SENIOR AND DISABILITY ACTION 1360 MISSION STREET SUITE 400 SAN FRANCISCO,CA 941032628 | 94-3213120 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (215) YELLOWHAMMER FUND PO BOX 1565 TUSCALOOSA,AL 35403 | 82-1822204 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (216) OUT IN THE OPEN INC PO BOX 1685 BRATTLEBORO,VT 05302 | 45-5246211 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (217) CHINESE FOR AFFIRMATIVE ACTION 17 WALTER U LUM PLAZA SAN FRANCISCO,CA 941081801 | 94-2161304 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (218) SOUTHERN BIRTH JUSTICE NETWORK 1835 NE MIAMI GARDENS DRIVE 472 NORTH MIAMI BEACH,FL 33179 | 61-1565139 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (219) ENGLERT CIVIC THEATRE INC NON PROFIT 221 E WASHINGTON STREET IOWA CITY,IA 52240 | 42-1508154 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (220) LEWIS AND CLARK COLLEGE 10015 SW TERWILLIGER BLVD PORTLAND,OR 97219 | 93-0386858 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (221) PROMISE OF JUSTICE INITIATIVE 636 BARONNE STREET NEW ORLEANS,LA 701131004 | 46-1307037 | 501(C)3 | 15,000 | | | | HUMAN RIGHTS |
| (222) LEAGUE OF WOMEN VOTERS OF WISCONSIN 612 W MAIN STREET SUITE 200 MADISON,WI 53703 | 39-1609121 | 501(C)3 | 13,500 | | | | DEMOCRACY |
| (223) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 13,500 | | | | DEMOCRACY |
| (224) COURT WATCH NOLA PO BOX 750633 NEW ORLEANS,LA 70175 | 33-1190644 | 501(C)3 | 12,000 | | | | HUMAN RIGHTS |
| (225) INSTITUTE FOR ONE WISCONSIN 152 W JOHNSON STREET SUITE 214 MADISON,WI 53703 | 20-3771558 | 501(C)3 | 12,000 | | | | DEMOCRACY |
| (226) PROGRESS FLORIDA INC 200 2ND AVENUE SOUTH 808 SAINT PETERSBURG,FL 33701 | 30-0599086 | 501(C)4 | 12,000 | | | | DEMOCRACY |
| (227) PROVIDENCE YOUTH STUDENT MOVEMENT 669 ELMWOOD AVE BOX 16 SUITE B7 PROVIDENCE,RI 029073363 | 65-1224536 | 501(C)3 | 12,000 | | | | HUMAN RIGHTS |
| (228) UNIVERISTY OF ST THOMAS 1000 LASALLE AVENUE MSL 400 MINNEAPOLIS,MN 55403 | 41-0693970 | 501(C)3 | 12,000 | | | | HUMAN RIGHTS |
| (229) INVESTIGATIVE REPORTERS AND EDITORS 230 W 108TH STREET APT4B NEW YORK,NY 10025 | 51-0166741 | 501(C)3 | 11,000 | | | | HUMAN RIGHTS |
| (230) PROTEUS FUND 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 04-3243004 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (231) EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL INC 4605 CASS AVE MANISTEE,MI 49660 | 23-7241219 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (232) COUNCIL ON AMERICAN-ISLAMIC RELATIONS - OHIO 4242 TULLER ROAD SUITE B2 DUBLIN,OH 43017 | 31-1602287 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (233) PODER IN ACTION INC 5877 W INDIAN SCHOOL ROAD PHOENIX,AZ 85031 | 46-2284158 | 501(C)3 | 10,000 | | | | PEACE |
| (234) NATIONAL RELIGIOUS CAMPAIGN AGAINST TURTURE 110 MARYLAND AVE NE 502 WASHINGTON,DC 20002 | 20-8832485 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (235) SWITCH BOARD TRAINERS NETWORK 3717 12TH AVE S MINNEAPOLIS,MN 55407 | 82-2889619 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (236) CENTER FOR ECONOMIC DEMOCRACY 434 MASSACHUSETTS AVENUE SUITE 201 BOSTON,MA 02118 | 47-3589804 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (237) FREE SPEECH FOR PEOPLE INC 48 NORTH PLEASANT STREET SUITE 304 AMHERST,MA 01002 | 45-0709993 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (238) RETHINK MEDIA 2039 SHATTUCK AVE SUITE 401 BERKELEY,CA 94704 | 46-2005479 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (239) FUND FOR A HEALTHIER COLORADO 1536 WYNKOOP STREET SUITE 224 DENVER,CO 80202 | 47-4101801 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (240) CITIZEN ACTION OF WISCONSIN EDUCATION FUND 221 S 2ND STREET SUITE 300 MILWAUKEE,WI 532041412 | 39-1520619 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (241) CASA DE MARYLAND 8151 15TH AVENUE LANGLEY PARK,MD 20783 | 52-1372972 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (242) WILLAMETTE VALLEY LAW PROJECT 300 YOUNG STREET WOODBURN,OR 97071 | 93-0687718 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (243) TRUSTEE OF TUFTS COLLEGE RESEARCH ADMINISTRATION TUFT UNIVERSITY MEDFORD,MA 021555813 | 04-2103634 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (244) TIDES FOUNDATION PO BOX 29907 SAN FRANCISCO,CA 94129 | 51-0198509 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (245) OHIO VOICE 394 E TOWN STREET COLUMBUS,OH 43215 | 82-3381404 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (246) COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005 | 31-1705370 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (247) PROGRESS FLORIDA EDUCATION INSTITUTE 1010 CENTRAL AVE 209 ST PETERSBURG,FL 33705 | 45-4469756 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (248) MISSISSIPPI CENTER FOR JUSTICE PO BOX 1023 JACKSON,MS 392151023 | 13-4203234 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (249) SOCIETY OF NATIVE NATIONS 10730 POTRANCO ROAD 122-282 SAN ANTONIO,TX 78251 | 81-0984252 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (250) APANO COMMUNITIES UNITED FUND 8188 SE DIVISION STREET PORTLAND,OR 97206 | 80-0252850 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (251) MISSOURI JOBS WITH JUSTICE 2725 CLIFTON AVE SAINT LOUIS,MO 63139 | 43-1864844 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (252) MAINE CITIZENS FOR CLEAN ELECTIONS PO BOX 18187 PORTLAND,ME 04112 | 27-2646667 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (253) PROTEUS FUND 15 RESEARCH DR SUITE B AMHERST,MA 01002 | 04-3243004 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (254) NEW YORK COMMUNITIES ORGANIZING FUND INC 470 VANDERBILT AVENUE 9TH FLOOR BROOKLYN,NY 11238 | 27-2332649 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (255) OHIO RIVER VALLEY ENVIRONMENTAL COALITION INC PO BOX 6753 HUNTINGTON,WV 25773 | 31-1311861 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (256) SOUTH ASIAN AMERICAN LEADING TOGETHER 6930 CARROLL AVENUE SUITE 506 TAKOMA PARK,MD 20912 | 52-2216665 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (257) ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111 | 94-2176139 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (258) COUNCIL ON AMERICAN ISLAMIC RELATIONS - TEXAS DALLAS FORT WORTH 13111 N CENTRAL EXPRESSWAY DALLAS,TX 75243 | 75-2805360 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (259) SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND,CA 948054021 | 46-1323531 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (260) UNITED WE DREAM NETWORK 1900 L STREET SUITE 900 WASHINGTON,DC 20036 | 46-2216565 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (261) INSTITUTE FOR SOCIAL POLICY AND UNDERSTANDING 6 PARKLANE BLVD SUITE 510 DEARBORN,MI 48126 | 38-3633581 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (262) COMMITTEE AGAINST ANTI ASIAN VIOLENCE 55 HESTER STREET NEW YORK,NY 100024679 | 13-3526938 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (263) SPIRIT OF PEACE UNITED CHURCH OF CHRIST 6509 S CLIFF AVE SIOUX FALLS,SD 57108 | 13-1957221 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (264) SOUTH ASIAN AMERICAN LEADING TOGETHER 6930 CARROLL AVENUE SUITE 506 TAKOMA PARK,MD 20912 | 52-2216665 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (265) ADHIKAAR FOR HUMAN RIGHTS AND SOCIAL JUSTICE 71-07 WOODSIDE AVE WOODSIDE,NY 11377 | 20-3384725 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (266) ALLIED MEDIA PROJECTS INC 4126 THIRD STREET DETROIT,MI 48201 | 01-0559608 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (267) SOCIAL JUSTICE FUND NORTHWEST 1904 3RD AVE SUITE 806 SEATTLE,WA 98101 | 91-1036971 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (268) AL OTRO LADO 511 E SAN YSIDRO BLVD SUITE 333 SAN YSIDRO,CA 92173 | 47-2910078 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (269) SOUTHERNERS ON NEW GROUND PO BOX 11250 ATLANTA,GA 30310 | 61-1274170 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (270) TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612 | 05-0544006 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (271) CLASS ACTION NETWORK 30 GERMANIA STREET BUILDING L JAMAICA PLAIN,MA 02130 | 26-0091867 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (272) POLITICAL RESEARCH ASSOCIATES 1310 BROADWAY SUITE 156 SOMERVILLE,MA 02144 | 36-3193323 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (273) TENANT TOGETHER 474 VALENCIA STREET SUITE 156 SAN FRANCISCO,CA 94117 | 26-1777917 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (274) RAINIER VALLEY CORPS 1225 S WELLER STREET SUITE 400 SEATTLE,WA 98144 | 47-4257834 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (275) NORTH STAR FUND 520 8TH AVENUE SUITE 1800 NEW YORK,NY 10018 | 13-2950801 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (276) NDN COLLECTIVE 317 MAIN STREET RAPID CITY,SD 57701 | 82-3776329 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (277) HOLLER HEALTH JUSTICE PO BOX 11032 CHARLESTON,WV 25339 | 83-1203957 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (278) PODER IN ACTION INC 5877 W INDIAN SCHOOL ROAD PHOENIX,AZ 85031 | 46-2284158 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (279) FREEDOM INC 1810 S PARK STREET SUITE 1 MADISON,WI 53713 | 43-2023570 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (280) ADVANTAGE PUBLIC INSTITUTE 16250 HOMECOMING DRIVE UNIT 287 CHINO,CA 91708 | 82-2338499 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (281) SOMOS FAMILIA VALLE 15242 BLACKHAWK STREET MISSION HILL,CA 913452505 | 81-5321059 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (282) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (283) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (284) COLECTIVE LEGAL DEL PUEBLO PO BOX 48159 SEATTLE,WA 98148 | 46-1470709 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (285) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS INC 23532 CALABASAS RD SUITE A CALABASAS,CA 91302 | 95-4116679 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (286) THE WATERSHED CENTER INC 44 KAYE RD MILLERTON,NY 125465026 | 36-4624060 | 501(C)3 | 10,000 | | | | DEMOCRACY |
| (287) LEWIS AND CLARK COLLEGE 10015 SW TERWILLIGER BLVD PORTLAND,OR 97219 | 93-0386858 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (288) ASSOCIATION OF STATE CORRECTIONAL ADMINISTRATORS PO BOX 102 IONA,ID 83427 | 13-3462632 | 501(C)3 | 10,000 | | | | HUMAN RIGHTS |
| (289) COMMON CAUSE 1133 19TH STREET NW 9TH FLOOR WASHINGTON,DC 20036 | 52-6078441 | 501(C)4 | 9,500 | | | | DEMOCRACY |
| (290) ALLIED MEDIA PROJECTS INC 4126 THIRD STREET DETROIT,MI 48201 | 01-0559608 | 501(C)3 | 8,300 | | | | HUMAN RIGHTS |
| (291) PEOPLES ACTION INSTITUTE 810 N MILWAUKEE AVE CHICAGO,IL 606424103 | 36-2755109 | 501(C)3 | 8,000 | | | | DEMOCRACY |
| (292) MUSLIM WELLNESS FOUNDATION 7433 LIMEKILN PIKE SUITE 204 PHILADELPHIA,PA 19138 | 47-2533025 | 501(C)3 | 8,000 | | | | HUMAN RIGHTS |
| (293) SIRAT CHICAGO 4572 S LAKE PARK AVE CHICAGO,IL 60653 | 47-4847984 | 501(C)3 | 8,000 | | | | HUMAN RIGHTS |
| (294) INTERACTION INITIATIVE 1440 W TAYLOR STREET CHICAGO,IL 60607 | 47-3592997 | 501(C)3 | 8,000 | | | | HUMAN RIGHTS |
| (295) MICHIGAN STUDENT POWER ALLIANCE 728 TAYLOR STREET DETROIT,MI 48202 | 81-3300272 | 501(C)3 | 7,500 | | | | DEMOCRACY |
| (296) AMERICAN MUSLIM FUND PO BOX 1533 FREMONT,CA 94536 | 81-2936073 | 501(C)3 | 7,500 | | | | DEMOCRACY |
| (297) SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND,CA 948054021 | 46-1323531 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (298) SOUTHWEST ORGANIZING PROJECT 211 10TH STREET SW ALBUQUERQUE,NM 87102 | 85-0368743 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (299) ACCESS PHILANTHROPY CHARITIES 2100 STEVENS AVE MINNEAPOLIS,MN 55404 | 38-3777419 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (300) FJC 520 EIGHTH AVENUE 20TH FLOOR NEW YORK,NY 10018 | 13-3848582 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (301) MULTICULTURAL RESOURCE CENTER 516 W MARTIN LUTHER KING JR STREET ITHACA,NY 14850 | 16-1542347 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (302) TRANSGENDER ADVOCATES KNOWLEDGEABLE EMPOWERING 7769 SECOND AVE SOUTH BIRMINGHAM,AL 35206 | 85-0702039 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (303) FANM SAJ 160 NE 142ND STREET APT C MIAMI,FL 33161 | 82-4241473 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (304) YELLOWHAMMER FUND PO BOX 1565 TUSCALOOSA,AL 35403 | 82-1822204 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (305) PILSEN ALLIANCE 1744 W 18TH STREET CHICAGO,IL 60608 | 36-4486055 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (306) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH ST SUITE 1 TUCSON,AZ 85713 | 52-2094677 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (307) NEO PHILANTHROPY INC 45 WEST 36TH STREET 6TH FLOOR NEW YORK,NY 10018 | 13-3191113 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (308) EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL INC 4605 CASS AVE MANISTEE,MI 49660 | 23-7241219 | 501(C)3 | 7,500 | | | | HUMAN RIGHTS |
| (309) DAKOTA RESOURCE COUNCIL 1720 BURNT BOAT ROAD 104 BISMARCK,ND 58501 | 45-0363903 | 501(C)3 | 8,000 | | | | DEMOCRACY |
| (310) WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY SUITE 1750 NEW YORK,NY 10271 | 13-3839293 | 501(C)3 | 7,000 | | | | HUMAN RIGHTS |
| (311) COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUIT 240 LOS ANGELES,CA 90012 | 95-4302067 | 501(C)3 | 6,500 | | | | HUMAN RIGHTS |
| (312) SIKH COALITION 50 BROAD STREET SUITE 504 NEW YORK,NY 10004 | 22-3834037 | 501(C)3 | 6,000 | | | | HUMAN RIGHTS |
| (313) WOMEN ORGANIZING WOMEN NETWORK 615 1ST AVENUE NE 500 MINNEAPOLIS,MN 55413 | 47-4294816 | 501(C)3 | 6,000 | | | | HUMAN RIGHTS |
| (314) COMPANEROS FOUR CORNERS IMMIGRANT RESOURCE CENTER 701 CAMINO DEL RIO SUITE 319 DURANGO,CO 81301 | 37-1640345 | 501(C)3 | 5,700 | | | | HUMAN RIGHTS |
| (315) WORKING COMMITTEE FOR PEACE AND JUSTICE 1450 OLD GATE LN DALLAS,TX 75218 | 47-2114889 | 501(C)3 | 5,450 | | | | DEMOCRACY |
| (316) CENTER FOR ECONOMIC DEMOCRACY 434 MASSACHUSETTS AVENUE SUITE 201 BOSTON,MA 02118 | 47-3589804 | 501(C)3 | 5,300 | | | | HUMAN RIGHTS |
| (317) ORGANIZING NEIGHBORHOODS FOR EQUALITY NORTHSIDE 4648 N RACINE AVE CHICAGO,IL 60640 | 51-0137583 | 501(C)3 | 5,180 | | | | DEMOCRACY |
| (318) CENTER FOR YOUNG WOMEN'S DEVELOPMENT 832 FOLSOM STREET SUITE 700 SAN FRANCISCO,CA 94107 | 94-3227681 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (319) UNITED WE DREAM NETWORK 1900 L STREET SUITE 900 WASHINGTON,DC 20036 | 46-2216565 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (320) NAVA EDUCATION PROJECT PO BOX 35698 ALBUQUERQUE,NM 87176 | 27-1866733 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (321) CENTER FOR RACE RELIGION AND ECONOMIC DEMOCRACY INC 8307 EDEN STREET HENRICO,VA 23228 | 83-0516735 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (322) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH ST SUITE 1 TUCSON,AZ 85713 | 52-2094677 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (323) JUSTICE NOT POLITICS ALASKA CIVICS EDUCATION FUND PO BOX 231473 ANCHORAGE,AK 99523 | 82-2516720 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (324) LOUISIANA BUCKET BRIGADE 2803 ST PHILIP STREET NEW ORLEANS,LA 70119 | 72-1488935 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (325) OHIO VOICE 394 E TOWN STREET COLUMBUS,OH 43215 | 82-3381404 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (326) NORTH CAROLINA VOTERS FOR CLEAN ELECTIONS INC 1821 GREEN STREET SUITE 104 DURHAM,NC 27705 | 56-2129334 | 501(C)4 | 5,000 | | | | DEMOCRACY |
| (327) COUNCIL ON AMERICAN ISLAMIC RELATIONS OF ARIZONA 1819 S DOBSON ROAD SUITE 214 MESA,AZ 85202 | 86-1045521 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (328) COUNCIL ON AMERICAN ISLAMIC RELATIONS CALIFORNIA 7710 BALBOA AVENUE SUITE 326 SAN DIEGO,CA 92117 | 77-0411194 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (329) ARAB AMERICAN CIVIC COUNCIL 631 S BROOKHURST STREET 202 ANAHEIM,CA 92804 | 45-3309117 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (330) ACCESS OF WNY 609 RIDGE ROAD SUITE 210 LACKAWANNA,NY 14218 | 20-2917932 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (331) REVIVING THE ISLAMIC SISTERHOOD FOR EMPOWERMENT 1007 WEST BROADWAY AVE N MINNEAPOLIS,MN 55411 | 81-1236990 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (332) SIRAT CHICAGO 4572 S LAKE PARK AVE CHICAGO,IL 60653 | 47-4847984 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (333) CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON,DC 20005 | 30-0126510 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (334) COMMUNITY PASSAGEWAYS PO BOX 28685 SEATTLE,WA 98118 | 81-3806946 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (335) SOCIAL JUSTICE FUND NORTHWEST 1904 3RD AVE SUITE 806 SEATTLE,WA 98101 | 91-1036971 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (336) SOUTH SEATTLE EMERALD PO BOX 28505 SEATTLE,WA 98118 | 47-3677408 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (337) SPIRIT IN ACTION 514 ROSE HILL ROAD ASHEVILLE,NC 28803 | 38-3655028 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (338) WASHINGTON PROGRESS FUND 1402 3RD AVE SUITE 201 SEATTLE,WA 98101 | 26-2868934 | 501(C)3 | 5,000 | | | | DEMOCRACY |
| (339) SOCIAL GOOD FUND 12651 SAN PABLO AVE UNIT 5473 RICHMOND,CA 948054021 | 46-1323531 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (340) ROCKAWAY YOUTH TASK FORCE 1920 MOTT AVENUE SUITE 5 FAR ROCKAWAY,NY 11691 | 45-4926515 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |
| (341) PERSAD CENTER 5301 BUTLER STREET SUITE 100 PITTSBURGH,PA 15201 | 25-1234680 | 501(C)3 | 5,000 | | | | HUMAN RIGHTS |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 326

3 Enter total number of other organizations listed in the line 1 table . . . ▶ 15

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| | **(a)** Type of grant or assistance | **(b)** Number of recipients | **(c)** Amount of cash grant | **(d)** Amount of noncash assistance | **(e)** Method of valuation (book, FMV, appraisal, other) | **(f)** Description of noncash assistance |
|---|---|---|---|---|---|---|
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

| Return Reference | Explanation |
|---|---|
| PART I, LINE 2: | PROTEUS FUND'S GRANTMAKING PROCEDURES INCLUDE CONDUCTING DUE DILIGENCE ON POTENTIAL GRANTEES, AWARDING GRANTS PURSUANT TO GRANT AGREEMENTS THAT INDICATE FUNDS MUST BE USED FOR CHARITABLE PURPOSES AND REQUIRE PERIODIC REPORTING FROM GRANTEES, AND OTHER OVERSIGHT MEASURES AS NEEDED TO ENSURE THAT FUNDS ARE USED FOR THE CHARITABLE PURPOSES FOR WHICH THEY ARE GIVEN. |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

**Schedule J** (Form 990)

Department of the Treasury
Internal Revenue Service

# Compensation Information

**For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Name of the organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

## Part I Questions Regarding Compensation

| | | | Yes | No |
|---|---|---|---|---|
| **1a** | Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use | | |
| | ☐ Travel for companions | ☐ Payments for business use of personal residence | | |
| | ☐ Tax idemnification and gross-up payments | ☐ Health or social club dues or initiation fees | | |
| | ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) | | |
| **b** | If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | **1b** | | |
| **2** | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a? | **2** | | |
| **3** | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | ☐ Compensation committee | ☑ Written employment contract | | |
| | ☑ Independent compensation consultant | ☑ Compensation survey or study | | |
| | ☑ Form 990 of other organizations | ☑ Approval by the board or compensation committee | | |
| **4** | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: | | | |
| **a** | Receive a severance payment or change-of-control payment? | **4a** | | No |
| **b** | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | **4b** | | No |
| **c** | Participate in, or receive payment from, an equity-based compensation arrangement? | **4c** | | No |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | **Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.** | | | |
| **5** | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: | | | |
| **a** | The organization? | **5a** | | No |
| **b** | Any related organization? | **5b** | | No |
| | If "Yes," on line 5a or 5b, describe in Part III. | | | |
| **6** | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: | | | |
| **a** | The organization? | **6a** | | No |
| **b** | Any related organization? | **6b** | | No |
| | If "Yes," on line 6a or 6b, describe in Part III. | | | |
| **7** | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III | **7** | | No |
| **8** | Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | **8** | | No |
| **9** | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? | **9** | | |

**Part II** **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| **(A)** Name and Title | | **(B)** Breakdown of W-2 and/or 1099-MISC compensation | | | **(C)** Retirement and other deferred compensation | **(D)** Nontaxable benefits | **(E)** Total of columns (B)(i)-(D) | **(F)** Compensation in column (B) reported as deferred on prior Form 990 |
|---|---|---|---|---|---|---|---|---|
| | | **(i)** Base compensation | **(ii)** Bonus & incentive compensation | **(iii)** Other reportable compensation | | | | |
| **1**PAUL DI DONATO<br>PRESIDENT & CEO | **(i)** | 215,907 | 0 | 0 | 15,894 | 25,585 | 257,386 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **2**JILL PRICE MARSHALL<br>CHIEF OPERATING OFFICER | **(i)** | 162,580 | 0 | 0 | 12,162 | 30,943 | 205,685 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **3**MARK ABRAHAMS<br>CHIEF FINANCIAL OFFICER (L) | **(i)** | 141,190 | 0 | 0 | 14,649 | 12,791 | 168,630 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **4**MICHAEL JARVIS<br>PROGRAM DIRECTOR-TAI | **(i)** | 207,150 | 0 | 0 | 15,431 | 35,118 | 257,699 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **5**MELISSA S SPATZ<br>EXECUTIVE DIRECTOR-PIPER | **(i)** | 130,703 | 0 | 0 | 9,653 | 22,154 | 162,510 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **6**NANDINI MERZ<br>PROGRAM DIRECTOR-COLOMBE | **(i)** | 127,411 | 0 | 0 | 9,395 | 30,900 | 167,706 | 0 |
| | **(ii)** | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
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## Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation |
|---|---|

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

# Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization
PROTEUS FUND INC

Employer identification number
04-3243004

## Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|---|---|---|---|---|
| 1 Art—Works of art | | | | |
| 2 Art—Historical treasures | | | | |
| 3 Art—Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities—Publicly traded | X | 20 | 852,159 | FMV |
| 10 Securities—Closely held stock | | | | |
| 11 Securities—Partnership, LLC, or trust interests | | | | |
| 12 Securities—Miscellaneous | | | | |
| 13 Qualified conservation contribution—Historic structures | | | | |
| 14 Qualified conservation contribution—Other | | | | |
| 15 Real estate—Residential | | | | |
| 16 Real estate—Commercial | | | | |
| 17 Real estate—Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ▶ ( ) | | | | |
| 26 Other ▶ ( ) | | | | |
| 27 Other ▶ ( ) | | | | |
| 28 Other ▶ ( ) | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement — 29

| | | Yes | No |
|---|---|---|---|
| 30a | During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? | 30a | No |
| b | If "Yes," describe the arrangement in Part II. | | |
| 31 | Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | 31 | No |
| 32a | Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | 32a | No |
| b | If "Yes," describe in Part II. | | |
| 33 | If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II. | | |

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference | Explanation |
|---|---|

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

**SCHEDULE O** (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

**Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.**
▶ **Attach to Form 990 or 990-EZ.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

**Name of the organization**
PROTEUS FUND INC

**Employer identification number**
04-3243004

| Return Reference | Explanation |
|---|---|
| FORM 990, PART VI, SECTION B, LINE 11B | REVIEW PROCESS OF 990 PREPARED BY AN INDEPENDENT CPA, REVIEWED BY SENIOR STAFF, REVIEWED BY COUNSEL, REVIEWED BY THE BOARD CHAIR AND TREASURER, AND PROVIDED TO THE FULL BOARD OF DIRECTORS. |
| FORM 990, PART VI, SECTION B, LINE 12C | PROTEUS FUND HAS A WRITTEN CONFLICT OF INTEREST POLICY DISTRIBUTED ANNUALLY, AND EACH BOARD MEMBER, OFFICER, AND BOARD COMMITTEE MEMBER IS REQUIRED ANNUALLY TO SIGN A STATEMENT THAT IT HAS RECEIVED A COPY OF THE POLICY, HAS READ AND UNDERSTANDS THE POLICY, HAS AGREED TO COMPLY WITH THE POLICY." |
| FORM 990, PART VI, SECTION B, LINE 15 | IN DETERMINING THE SALARY AND OTHER COMPENSATION OF THE EXECUTIVE DIRECTOR, THE BOARD REVIEWS DATA AS PRESENTED BY QUATT ASSOCIATES, WHO CONDUCTED A COMPREHENSIVE REVIEW BASED ON COMPARABLE MARKETPLACE DATA TO DETERMINE A COMPETITIVE MARKET SALARY. |
| FORM 990, PART VI, SECTION C, LINE 19 | FINANCIAL STATEMENTS AND GOVERNING DOCUMENTS ARE AVAILABLE UPON WRITTEN REQUEST AND REVIEWED ON A CASE BY CASE BASIS. |
| FORM 990, PART IX, LINE 11G | CONSULTANTS: PROGRAM SERVICE EXPENSES 2,335,848. MANAGEMENT AND GENERAL EXPENSES 1,122,910. FUNDRAISING EXPENSES 174,257. TOTAL EXPENSES 3,633,015. |
| FORM 990, PART XII, LINE 2C: | THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR. |

## Additional Data

Return to Form

**Software ID:**

**Software Version:**

# SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

## Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**
▶ **Attach to Form 990.**
▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Name of the organization
PROTEUS FUND INC

**Employer identification number**
04-3243004

**Part I** **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|---|---|---|---|---|
| | | | | | |
| | | | | | |
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**Part II** **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? Yes | (g) Section 512(b)(13) controlled entity? No |
|---|---|---|---|---|---|---|---|
| **(1)** PROTEUS ACTION LEAGUE<br>15 RESEARCH DRIVE SUITE B<br><br>AMHERST, MA 01002<br>22-3888268 | SEE ATTACHED SCHEDULE | DC | 501(C)(4) | | N/A | | No |
| | | | | | | | |
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**Part III** **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? Yes | (h) No | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? Yes | (j) No | (k) Percentage ownership |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | |
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**Part IV** **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? Yes | (i) No |
|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | |
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**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

| | | Yes | No |
|---|---|---|---|
| **1** During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| **a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity | 1a | | No |
| **b** Gift, grant, or capital contribution to related organization(s) | 1b | Yes | |
| **c** Gift, grant, or capital contribution from related organization(s) | 1c | | No |
| **d** Loans or loan guarantees to or for related organization(s) | 1d | | No |
| **e** Loans or loan guarantees by related organization(s) | 1e | | No |
| **f** Dividends from related organization(s) | 1f | | No |
| **g** Sale of assets to related organization(s) | 1g | | No |
| **h** Purchase of assets from related organization(s) | 1h | | No |
| **i** Exchange of assets with related organization(s) | 1i | | No |
| **j** Lease of facilities, equipment, or other assets to related organization(s) | 1j | | No |
| **k** Lease of facilities, equipment, or other assets from related organization(s) | 1k | | No |
| **l** Performance of services or membership or fundraising solicitations for related organization(s) | 1l | | No |
| **m** Performance of services or membership or fundraising solicitations by related organization(s) | 1m | | No |
| **n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | | No |
| **o** Sharing of paid employees with related organization(s) | 1o | | No |
| **p** Reimbursement paid to related organization(s) for expenses | 1p | | No |
| **q** Reimbursement paid by related organization(s) for expenses | 1q | | No |
| **r** Other transfer of cash or property to related organization(s) | 1r | | No |
| **s** Other transfer of cash or property from related organization(s) | 1s | | No |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|---|---|---|---|
| **(1)** PROTEUS ACTION LEAGUE | B | 669,225 | FMV |
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**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e) Are all partners section 501(c)(3) organizations? | | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Yes | No | | | Yes | No | | Yes | No | |
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## Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. (see instructions).

| Return Reference | Explanation |
|---|---|



## Additional Data

Return to Form

**Software ID:**

**Software Version:**